

Deal Commitments / Outstandings

As of: 10/12/2004

The following reports are representative of those available via our client website.

| Global Commit | Global Loan O/S | Net Commit | Net Loan O/S | SBLC | Other O/S | Net Avail | Net % Commit |
|--|-----------------------|---------------------|---------------------|-------------|-------------|-------------------|--------------|
| Loan Services Client | | | | | | | |
| ACCREDITO HEALTH | | | | | | | |
| TERM B (U. S. Dollar) | | | | | | | |
| 374,062,500.00 | 374,062,500.00 | 1,995,000.00 | 1,995,000.00 | 0.00 | 0.00 | 0.00 | 0.53% |
| ACCREDITO HEALTH Total (USD): | | | | | | | |
| 374,062,500.00 | 374,062,500.00 | 1,995,000.00 | 1,995,000.00 | 0.00 | 0.00 | 0.00 | |
| ADELPHIA DIP | | | | | | | |
| TERM B (U. S. Dollar) | | | | | | | |
| 199,031,526.78 | 154,031,526.73 | 1,000,028.25 | 773,905.16 | 0.00 | 0.00 | 226,123.09 | 0.50% |
| TERM B (DIP) (U. S. Dollar) | | | | | | | |
| 200,000,000.00 | 200,000,000.00 | 1,000,000.00 | 1,000,000.00 | 0.00 | 0.00 | 0.00 | 0.50% |
| TL B CREDIT LINKED ESCROW (U. S. Dollar) | | | | | | | |
| 88,000,000.00 | 83,000,000.00 | 440,000.01 | 414,878.35 | 0.00 | 0.00 | 25,121.66 | 0.50% |
| ADELPHIA DIP Total (USD): | | | | | | | |
| 487,031,526.78 | 437,031,526.73 | 2,440,028.26 | 2,188,783.51 | 0.00 | 0.00 | 251,244.75 | |
| ADVANCED MEDICAL OPTICS | | | | | | | |
| TERM LOAN (U. S. Dollar) | | | | | | | |
| 204,487,500.00 | 204,487,500.00 | 817,950.00 | 817,950.00 | 0.00 | 0.00 | 0.00 | 0.40% |
| ADVANCED MEDICAL OPTICS Total (USD): | | | | | | | |
| 204,487,500.00 | 204,487,500.00 | 817,950.00 | 817,950.00 | 0.00 | 0.00 | 0.00 | |

ADVANSTAR COMMUNICATION**TERM B (U. S. Dollar)**

| | | | | | | | |
|---------------|---------------|--------------|--------------|------|------|------|--------|
| 25,000,000.00 | 25,000,000.00 | 3,049,951.16 | 3,049,951.16 | 0.00 | 0.00 | 0.00 | 12.20% |
|---------------|---------------|--------------|--------------|------|------|------|--------|

ADVANSTAR COMMUNICATION Total (USD):

| | | | | | | | |
|----------------------|----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 25,000,000.00 | 25,000,000.00 | 3,049,951.16 | 3,049,951.16 | 0.00 | 0.00 | 0.00 | |
|----------------------|----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

AES CORP**TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 200,000,000.00 | 200,000,000.00 | 285,714.28 | 285,714.28 | 0.00 | 0.00 | 0.00 | 0.14% |
|----------------|----------------|------------|------------|------|------|------|-------|

AES CORP Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 200,000,000.00 | 200,000,000.00 | 285,714.28 | 285,714.28 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

AFC ENTERPRISES, INC.**TERM B (U. S. Dollar)**

| | | | | | | | |
|---------------|---------------|------------|------------|------|------|------|-------|
| 53,549,855.48 | 53,549,855.48 | 428,398.83 | 428,398.84 | 0.00 | 0.00 | 0.00 | 0.80% |
|---------------|---------------|------------|------------|------|------|------|-------|

AFC ENTERPRISES, INC. Total (USD):

| | | | | | | | |
|----------------------|----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 53,549,855.48 | 53,549,855.48 | 428,398.83 | 428,398.84 | 0.00 | 0.00 | 0.00 | |
|----------------------|----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

AGCO COMPANY**U.S. TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 276,200,000.00 | 276,200,000.00 | 920,666.67 | 920,666.67 | 0.00 | 0.00 | 0.00 | 0.33% |
|----------------|----------------|------------|------------|------|------|------|-------|

AGCO COMPANY Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 276,200,000.00 | 276,200,000.00 | 920,666.67 | 920,666.67 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

AIMCO**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 250,000,000.00 | 250,000,000.00 | 725,000.00 | 725,000.00 | 0.00 | 0.00 | 0.00 | 0.29% |
|----------------|----------------|------------|------------|------|------|------|-------|

TERM LOAN (U. S. Dollar)

| | | | | | | | |
|---------------|---------------|------------|------------|------|------|------|-------|
| 93,000,000.00 | 93,000,000.00 | 972,125.43 | 972,125.43 | 0.00 | 0.00 | 0.00 | 1.05% |
|---------------|---------------|------------|------------|------|------|------|-------|

AIMCO Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 343,000,000.00 | 343,000,000.00 | 1,697,125.43 | 1,697,125.43 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

ALASKA COMMUNICATIONS SYSTEMS**TERM LOAN B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 198,500,000.00 | 198,500,000.00 | 992,500.00 | 992,500.00 | 0.00 | 0.00 | 0.00 | 0.50% |
|----------------|----------------|------------|------------|------|------|------|-------|

ALASKA COMMUNICATIONS SYSTEMS Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 198,500,000.00 | 198,500,000.00 | 992,500.00 | 992,500.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

ALDERWOODS**TERM B1 (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 285,163,973.42 | 285,163,973.42 | 581,176.58 | 581,176.57 | 0.00 | 0.00 | 0.00 | 0.20% |
|----------------|----------------|------------|------------|------|------|------|-------|

ALDERWOODS Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 285,163,973.42 | 285,163,973.42 | 581,176.58 | 581,176.57 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

ALIMENTATION**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------|------|------|------|------|-------|
| 148,851,483.70 | 148,851,483.70 | 0.18 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00% |
|----------------|----------------|------|------|------|------|------|-------|

ALIMENTATION Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------|-------------|-------------|-------------|-------------|--|
| 148,851,483.70 | 148,851,483.70 | 0.18 | 0.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------|-------------|-------------|-------------|-------------|--|

ALLEGHENY**TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 100,000,000.00 | 100,000,000.00 | 2,000,000.00 | 2,000,000.00 | 0.00 | 0.00 | 0.00 | 2.00% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

ALLEGHENY Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 100,000,000.00 | 100,000,000.00 | 2,000,000.00 | 2,000,000.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

ALLIED WASTE 4/29/03**TERM A (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 200,000,000.00 | 200,000,000.00 | 428,571.43 | 428,571.43 | 0.00 | 0.00 | 0.00 | 0.21% |
|----------------|----------------|------------|------------|------|------|------|-------|

TERM B (U. S. Dollar)

| | | | | | | | |
|------------------|------------------|--------------|--------------|------|------|------|-------|
| 1,165,794,558.36 | 1,165,794,558.36 | 3,469,626.66 | 3,469,626.67 | 0.00 | 0.00 | 0.00 | 0.30% |
|------------------|------------------|--------------|--------------|------|------|------|-------|

ALLIED WASTE 4/29/03 Total (USD):

| | | | | | | | |
|-------------------------|-------------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 1,365,794,558.36 | 1,365,794,558.36 | 3,898,198.09 | 3,898,198.10 | 0.00 | 0.00 | 0.00 | |
|-------------------------|-------------------------|---------------------|---------------------|-------------|-------------|-------------|--|

ALPHARMA OPERATING**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 225,756,781.66 | 225,756,781.66 | 836,964.33 | 836,964.33 | 0.00 | 0.00 | 0.00 | 0.37% |
|----------------|----------------|------------|------------|------|------|------|-------|

ALPHARMA OPERATING Total (USD):

| | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|
| 225,756,781.66 | 225,756,781.66 | 836,964.33 | 836,964.33 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|

AMERICAN SEAFOOD**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 244,930,451.29 | 244,930,451.29 | 1,757,757.58 | 1,757,757.58 | 0.00 | 0.00 | 0.00 | 0.72% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

AMERICAN SEAFOOD Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|
| 244,930,451.29 | 244,930,451.29 | 1,757,757.58 | 1,757,757.58 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|

AMERICAN TOWER (VERESTAR)**TERM FACILITY B (U. S. Dollar)**

| | | | | | | | |
|----------------|------|--------------|------|------|------|--------------|-------|
| 266,676,720.75 | 0.00 | 1,599,017.20 | 0.00 | 0.00 | 0.00 | 1,599,017.20 | 0.60% |
|----------------|------|--------------|------|------|------|--------------|-------|

AMERICAN TOWER (VERESTAR) Total (USD):

| | | | | | | |
|-----------------------|-------------|---------------------|-------------|-------------|-------------|---------------------|
| 266,676,720.75 | 0.00 | 1,599,017.20 | 0.00 | 0.00 | 0.00 | 1,599,017.20 |
|-----------------------|-------------|---------------------|-------------|-------------|-------------|---------------------|

AMERISTAR CASINOS**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 286,646,195.22 | 286,646,195.22 | 2,488,213.76 | 2,488,213.76 | 0.00 | 0.00 | 0.00 | 0.87% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

AMERISTAR CASINOS Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|
| 286,646,195.22 | 286,646,195.22 | 2,488,213.76 | 2,488,213.76 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|

AMF BOWLING WORLDWIDE, INC.**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 134,020,016.00 | 134,020,016.00 | 1,446,214.96 | 1,446,214.96 | 0.00 | 0.00 | 0.00 | 1.08% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

AMF BOWLING WORLDWIDE, INC. Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|
| 134,020,016.00 | 134,020,016.00 | 1,446,214.96 | 1,446,214.96 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|

AMN HEALTHCARE, INC.**TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 110,000,000.00 | 110,000,000.00 | 592,307.70 | 592,307.70 | 0.00 | 0.00 | 0.00 | 0.54% |
|----------------|----------------|------------|------------|------|------|------|-------|

AMN HEALTHCARE, INC. Total (USD):

| | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|
| 110,000,000.00 | 110,000,000.00 | 592,307.70 | 592,307.70 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|

AMPHENOL (5/2003)**TERM B1 (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 400,000,000.00 | 400,000,000.00 | 2,400,000.00 | 2,400,000.00 | 0.00 | 0.00 | 0.00 | 0.60% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

AMPHENOL (5/2003) Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 400,000,000.00 | 400,000,000.00 | 2,400,000.00 | 2,400,000.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

AMSTED INDUSTRIES**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 399,687,500.00 | 399,687,500.00 | 940,441.18 | 940,441.18 | 0.00 | 0.00 | 0.00 | 0.24% |
|----------------|----------------|------------|------------|------|------|------|-------|

AMSTED INDUSTRIES Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 399,687,500.00 | 399,687,500.00 | 940,441.18 | 940,441.18 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

ARCH WESTERN RESOURCE**TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|--|--------------|------|------|------|--------------|-------|
| 100,000,000.00 | | 1,500,000.00 | 0.00 | 0.00 | 0.00 | 1,500,000.00 | 1.50% |
|----------------|--|--------------|------|------|------|--------------|-------|

ARCH WESTERN RESOURCE Total (USD):

| | | | | | | | |
|-----------------------|-------------|---------------------|-------------|-------------|-------------|---------------------|--|
| 100,000,000.00 | 0.00 | 1,500,000.00 | 0.00 | 0.00 | 0.00 | 1,500,000.00 | |
|-----------------------|-------------|---------------------|-------------|-------------|-------------|---------------------|--|

ARDENT HEALTH**TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 300,000,000.00 | 300,000,000.00 | 800,000.00 | 800,000.00 | 0.00 | 0.00 | 0.00 | 0.27% |
|----------------|----------------|------------|------------|------|------|------|-------|

ARDENT HEALTH Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 300,000,000.00 | 300,000,000.00 | 800,000.00 | 800,000.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

ARGOSY GAMING CORP.**NEW TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 175,000,000.00 | 175,000,000.00 | 1,000,000.00 | 1,000,000.00 | 0.00 | 0.00 | 0.00 | 0.57% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

ARGOSY GAMING CORP. Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 175,000,000.00 | 175,000,000.00 | 1,000,000.00 | 1,000,000.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

ASSOCIATE MATERIALS 8/03**USD TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 140,000,000.00 | 140,000,000.00 | 736,842.11 | 736,842.11 | 0.00 | 0.00 | 0.00 | 0.53% |
|----------------|----------------|------------|------------|------|------|------|-------|

ASSOCIATE MATERIALS 8/03 Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 140,000,000.00 | 140,000,000.00 | 736,842.11 | 736,842.11 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

ATKINS NUTRITIONALS**FIRST LIEN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 203,712,500.00 | 203,712,500.00 | 878,360.32 | 878,360.32 | 0.00 | 0.00 | 0.00 | 0.43% |
|----------------|----------------|------------|------------|------|------|------|-------|

ATKINS NUTRITIONALS Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 203,712,500.00 | 203,712,500.00 | 878,360.32 | 878,360.32 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

ATLANTIC BROADBAND FINANCE LLC**TERM LOAN B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 275,000,000.00 | 275,000,000.00 | 700,000.00 | 700,000.00 | 0.00 | 0.00 | 0.00 | 0.25% |
|----------------|----------------|------------|------------|------|------|------|-------|

ATLANTIC BROADBAND FINANCE LLC Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 275,000,000.00 | 275,000,000.00 | 700,000.00 | 700,000.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

ATRIUM COMPANIES**TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 199,100,000.00 | 199,100,000.00 | 1,495,000.00 | 1,594,949.77 | 0.00 | 0.00 | 0.00 | 0.75% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

ATRIUM COMPANIES Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 199,100,000.00 | 199,100,000.00 | 1,495,000.00 | 1,594,949.77 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

BAKER TANKS**TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 121,375,000.00 | 121,375,000.00 | 1,213,750.00 | 1,213,750.00 | 0.00 | 0.00 | 0.00 | 1.00% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

BAKER TANKS Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 121,375,000.00 | 121,375,000.00 | 1,213,750.00 | 1,213,750.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

BALL CORP.**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 185,487,090.67 | 185,487,090.67 | 1,059,926.25 | 1,059,926.25 | 0.00 | 0.00 | 0.00 | 0.57% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

BALL CORP. Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 185,487,090.67 | 185,487,090.67 | 1,059,926.25 | 1,059,926.25 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

BASIC ENERGY SERVICES**TERM B LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 139,000,000.00 | 139,000,000.00 | 992,857.14 | 992,857.12 | 0.00 | 0.00 | 0.00 | 0.71% |
|----------------|----------------|------------|------------|------|------|------|-------|

BASIC ENERGY SERVICES Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 139,000,000.00 | 139,000,000.00 | 992,857.14 | 992,857.12 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

BLOCK COMMUNICATIONS**TERM B (U. S. Dollar)**

| | | | | | | | |
|---------------|---------------|------------|------------|------|------|----------|-------|
| 80,066,500.00 | 80,066,500.00 | 467,462.01 | 466,221.35 | 0.00 | 0.00 | 1,240.66 | 0.58% |
|---------------|---------------|------------|------------|------|------|----------|-------|

BLOCK COMMUNICATIONS Total (USD):

| | | | | | | | |
|----------------------|----------------------|-------------------|-------------------|-------------|-------------|-----------------|--|
| 80,066,500.00 | 80,066,500.00 | 467,462.01 | 466,221.35 | 0.00 | 0.00 | 1,240.66 | |
|----------------------|----------------------|-------------------|-------------------|-------------|-------------|-----------------|--|

BOMBARDIER**CANADIAN TERM (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 195,020,000.00 | 195,020,000.00 | 1,131,812.50 | 1,131,812.50 | 0.00 | 0.00 | 0.00 | 0.58% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

US TERM (U. S. Dollar)

| | | | | | | | |
|---------------|---------------|------------|------------|------|------|------|-------|
| 83,580,000.00 | 83,580,000.00 | 485,062.50 | 485,062.50 | 0.00 | 0.00 | 0.00 | 0.58% |
|---------------|---------------|------------|------------|------|------|------|-------|

BOMBARDIER Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 278,600,000.00 | 278,600,000.00 | 1,616,875.00 | 1,616,875.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

BORGATA/MARINA**TERM LOAN B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 169,536,000.00 | 169,536,000.00 | 1,356,288.00 | 1,356,288.00 | 0.00 | 0.00 | 0.00 | 0.80% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

BORGATA/MARINA Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 169,536,000.00 | 169,536,000.00 | 1,356,288.00 | 1,356,288.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

BRAND**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|----------|-------|
| 103,138,416.29 | 102,876,643.66 | 1,586,744.86 | 1,582,717.58 | 0.00 | 0.00 | 4,027.28 | 1.54% |
|----------------|----------------|--------------|--------------|------|------|----------|-------|

BRAND Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-----------------|--|
| 103,138,416.29 | 102,876,643.66 | 1,586,744.86 | 1,582,717.58 | 0.00 | 0.00 | 4,027.28 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-----------------|--|

BRESNAN COMMUNICATION**TERM LOAN B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 225,000,000.00 | 225,000,000.00 | 1,000,000.00 | 1,000,000.01 | 0.00 | 0.00 | 0.00 | 0.44% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

BRESNAN COMMUNICATION Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|
| 225,000,000.00 | 225,000,000.00 | 1,000,000.00 | 1,000,000.01 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|

BROADWING/CINCINNATI BELL**TERM D (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 470,001,256.28 | 470,001,256.28 | 1,072,756.89 | 1,072,756.87 | 0.00 | 0.00 | 0.00 | 0.23% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

BROADWING/CINCINNATI BELL Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|
| 470,001,256.28 | 470,001,256.28 | 1,072,756.89 | 1,072,756.87 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|

BUHRMANN**C1 FACILITY (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 501,842,250.00 | 501,842,250.00 | 957,065.63 | 957,065.63 | 0.00 | 0.00 | 0.00 | 0.19% |
|----------------|----------------|------------|------------|------|------|------|-------|

BUHRMANN Total (USD):

| | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|
| 501,842,250.00 | 501,842,250.00 | 957,065.63 | 957,065.63 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|

BWAY CORPORATION**TERM LOAN B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 215,000,000.00 | 215,000,000.00 | 382,222.22 | 382,222.22 | 0.00 | 0.00 | 0.00 | 0.18% |
|----------------|----------------|------------|------------|------|------|------|-------|

BWAY CORPORATION Total (USD):

| | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|
| 215,000,000.00 | 215,000,000.00 | 382,222.22 | 382,222.22 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|

CACI INTERNATIONAL**TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 348,250,000.00 | 348,250,000.00 | 1,492,500.00 | 1,492,500.00 | 0.00 | 0.00 | 0.00 | 0.43% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

CACI INTERNATIONAL Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|
| 348,250,000.00 | 348,250,000.00 | 1,492,500.00 | 1,492,500.00 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|

CAN WEST MEDIA**TERM E (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 488,555,504.00 | 488,555,504.00 | 3,043,400.32 | 3,043,400.32 | 0.00 | 0.00 | 0.00 | 0.62% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

CAN WEST MEDIA Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|
| 488,555,504.00 | 488,555,504.00 | 3,043,400.32 | 3,043,400.32 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|

CARIBBEAN RESTAURANTS, LLC**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 180,000,000.00 | 180,000,000.00 | 1,350,000.00 | 1,350,000.00 | 0.00 | 0.00 | 0.00 | 0.75% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

CARIBBEAN RESTAURANTS, LLC Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 180,000,000.00 | 180,000,000.00 | 1,350,000.00 | 1,350,000.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

CB RICHARD ELLIS SERVICES, INC. 3**TERM LOAN** (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 280,000,000.00 | 280,000,000.00 | 1,341,548.82 | 1,341,548.82 | 0.00 | 0.00 | 0.00 | 0.48% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

CB RICHARD ELLIS SERVICES, INC. 3 Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 280,000,000.00 | 280,000,000.00 | 1,341,548.82 | 1,341,548.82 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

CELANESE AG**TERM B FUNDED** (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------------|-------|
| 314,145,437.50 | 173,002,125.00 | 689,671.65 | 379,631.02 | 0.00 | 0.00 | 310,040.63 | 0.22% |
|----------------|----------------|------------|------------|------|------|------------|-------|

TERMC (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 350,000,000.00 | 350,000,000.00 | 600,000.00 | 600,000.00 | 0.00 | 0.00 | 0.00 | 0.17% |
|----------------|----------------|------------|------------|------|------|------|-------|

CELANESE AG Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|-------------------|-------------|-------------|-------------------|--|
| 664,145,437.50 | 523,002,125.00 | 1,289,671.65 | 979,631.02 | 0.00 | 0.00 | 310,040.63 | |
|-----------------------|-----------------------|---------------------|-------------------|-------------|-------------|-------------------|--|

CENTENNIAL CELLULAR OPERATING CO**TERM LOAN** (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 597,000,000.00 | 597,000,000.00 | 1,671,600.00 | 1,671,600.00 | 0.00 | 0.00 | 0.00 | 0.28% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

TRANCHE B REVOLVING CREDIT (U. S. Dollar)

| | | | | | | | |
|---------------|--|------------|------|------|------|------------|-------|
| 75,000,000.00 | | 420,000.00 | 0.00 | 0.00 | 0.00 | 420,000.00 | 0.56% |
|---------------|--|------------|------|------|------|------------|-------|

CENTENNIAL CELLULAR OPERATING CO Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------------|--|
| 672,000,000.00 | 597,000,000.00 | 2,091,600.00 | 1,671,600.00 | 0.00 | 0.00 | 420,000.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------------|--|

CENTENNIAL CELLULAR-PR-RM**TRANCHE B** (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|--------|-------|
| 206,995,073.30 | 206,803,537.93 | 654,012.88 | 653,383.33 | 0.00 | 0.00 | 629.55 | 0.32% |
|----------------|----------------|------------|------------|------|------|--------|-------|

TRANCHE C (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 142,556,781.25 | 142,436,781.25 | 652,592.33 | 652,592.33 | 0.00 | 0.00 | 0.00 | 0.46% |
|----------------|----------------|------------|------------|------|------|------|-------|

CENTENNIAL CELLULAR-PR-RM Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|---------------|--|
| 349,551,854.55 | 349,240,319.18 | 1,306,605.21 | 1,305,975.66 | 0.00 | 0.00 | 629.55 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|---------------|--|

CENTERPOINT ENERGY**TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 917,500,000.00 | 917,500,000.00 | 991,891.90 | 991,891.90 | 0.00 | 0.00 | 0.00 | 0.11% |
|----------------|----------------|------------|------------|------|------|------|-------|

CENTERPOINT ENERGY Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 917,500,000.00 | 917,500,000.00 | 991,891.90 | 991,891.90 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

CENTRAL GARDEN AND PET COMPANY**TERM B (U. S. Dollar)**

| | | | | | | | |
|---------------|---------------|--------------|--------------|------|------|------|-------|
| 98,750,000.00 | 98,750,000.00 | 1,110,937.50 | 1,110,937.50 | 0.00 | 0.00 | 0.00 | 1.13% |
|---------------|---------------|--------------|--------------|------|------|------|-------|

CENTRAL GARDEN AND PET COMPANY Total (USD):

| | | | | | | | |
|----------------------|----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 98,750,000.00 | 98,750,000.00 | 1,110,937.50 | 1,110,937.50 | 0.00 | 0.00 | 0.00 | |
|----------------------|----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

CHARTER COMMUNICATIONS**TERM A (U. S. Dollar)**

| | | | | | | | |
|------------------|--|------------|------|------|------|------------|-------|
| 2,000,000,000.00 | | 230,861.01 | 0.00 | 0.00 | 0.00 | 230,861.01 | 0.01% |
|------------------|--|------------|------|------|------|------------|-------|

TERM B (U. S. Dollar)

| | | | | | | | |
|------------------|------------------|--------------|--------------|------|------|------|-------|
| 3,000,000,000.00 | 3,000,000,000.00 | 7,443,876.86 | 7,443,876.86 | 0.00 | 0.00 | 0.00 | 0.25% |
|------------------|------------------|--------------|--------------|------|------|------|-------|

CHARTER COMMUNICATIONS Total (USD):

| | | | | | | | |
|-------------------------|-------------------------|---------------------|---------------------|-------------|-------------|-------------------|--|
| 5,000,000,000.00 | 3,000,000,000.00 | 7,674,737.87 | 7,443,876.86 | 0.00 | 0.00 | 230,861.01 | |
|-------------------------|-------------------------|---------------------|---------------------|-------------|-------------|-------------------|--|

CKE RESTAURANTS**TERM (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|-----------|-------|
| 159,598,997.49 | 159,598,997.49 | 462,605.78 | 447,568.09 | 0.00 | 0.00 | 15,037.69 | 0.29% |
|----------------|----------------|------------|------------|------|------|-----------|-------|

CKE RESTAURANTS Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|------------------|--|
| 159,598,997.49 | 159,598,997.49 | 462,605.78 | 447,568.09 | 0.00 | 0.00 | 15,037.69 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|------------------|--|

COINMACH (1/02)**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 241,746,362.64 | 241,746,362.64 | 2,925,000.00 | 2,925,000.00 | 0.00 | 0.00 | 0.00 | 1.21% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

COINMACH (1/02) Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 241,746,362.64 | 241,746,362.64 | 2,925,000.00 | 2,925,000.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

COINSTAR**250MM TL (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 249,375,000.00 | 249,375,000.00 | 498,750.00 | 498,750.00 | 0.00 | 0.00 | 0.00 | 0.20% |
|----------------|----------------|------------|------------|------|------|------|-------|

COINSTAR Total (USD):

| | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|
| 249,375,000.00 | 249,375,000.00 | 498,750.00 | 498,750.00 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|

COLETO**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 204,487,500.00 | 204,487,500.00 | 199,500.00 | 199,500.00 | 0.00 | 0.00 | 0.00 | 0.10% |
|----------------|----------------|------------|------------|------|------|------|-------|

TERM C (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 150,000,000.00 | 150,000,000.00 | 600,000.00 | 600,000.00 | 0.00 | 0.00 | 0.00 | 0.40% |
|----------------|----------------|------------|------------|------|------|------|-------|

COLETO Total (USD):

| | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|
| 354,487,500.00 | 354,487,500.00 | 799,500.00 | 799,500.00 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|

COMMUNITY-HEALTH 7/12/02**TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|------------------|------------------|--------------|--------------|------|------|------|-------|
| 1,200,000,000.00 | 1,200,000,000.00 | 1,500,000.00 | 1,500,000.00 | 0.00 | 0.00 | 0.00 | 0.13% |
|------------------|------------------|--------------|--------------|------|------|------|-------|

COMMUNITY-HEALTH 7/12/02 Total (USD):

| | | | | | | |
|-------------------------|-------------------------|---------------------|---------------------|-------------|-------------|-------------|
| 1,200,000,000.00 | 1,200,000,000.00 | 1,500,000.00 | 1,500,000.00 | 0.00 | 0.00 | 0.00 |
|-------------------------|-------------------------|---------------------|---------------------|-------------|-------------|-------------|

COMPASS MINERALS GROUP**TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|---------------|---------------|------------|------------|------|------|------|-------|
| 47,932,184.45 | 47,932,184.45 | 639,095.80 | 639,095.79 | 0.00 | 0.00 | 0.00 | 1.33% |
|---------------|---------------|------------|------------|------|------|------|-------|

COMPASS MINERALS GROUP Total (USD):

| | | | | | | |
|----------------------|----------------------|-------------------|-------------------|-------------|-------------|-------------|
| 47,932,184.45 | 47,932,184.45 | 639,095.80 | 639,095.79 | 0.00 | 0.00 | 0.00 |
|----------------------|----------------------|-------------------|-------------------|-------------|-------------|-------------|

CONMED CORPORATION**TERM C (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 222,324,196.50 | 222,324,196.50 | 853,525.18 | 853,525.18 | 0.00 | 0.00 | 0.00 | 0.38% |
|----------------|----------------|------------|------------|------|------|------|-------|

CONMED CORPORATION Total (USD):

| | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|
| 222,324,196.50 | 222,324,196.50 | 853,525.18 | 853,525.18 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|

CONNECTICARE**TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|---------------|---------------|------------|------------|------|------|------|-------|
| 90,000,000.00 | 90,000,000.00 | 900,000.00 | 900,000.00 | 0.00 | 0.00 | 0.00 | 1.00% |
|---------------|---------------|------------|------------|------|------|------|-------|

CONNECTICARE Total (USD):

| | | | | | | |
|----------------------|----------------------|-------------------|-------------------|-------------|-------------|-------------|
| 90,000,000.00 | 90,000,000.00 | 900,000.00 | 900,000.00 | 0.00 | 0.00 | 0.00 |
|----------------------|----------------------|-------------------|-------------------|-------------|-------------|-------------|

CONSOL ENERGY INC**TRANCHE B CREDIT LINKED (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 200,000,000.00 | 200,000,000.00 | 666,666.67 | 666,666.67 | 0.00 | 0.00 | 0.00 | 0.33% |
|----------------|----------------|------------|------------|------|------|------|-------|

CONSOL ENERGY INC Total (USD):

| | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|
| 200,000,000.00 | 200,000,000.00 | 666,666.67 | 666,666.67 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|

CONSOLIDATED COMMUNICATIONS**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 313,950,000.00 | 313,950,000.00 | 996,666.67 | 996,666.67 | 0.00 | 0.00 | 0.00 | 0.32% |
|----------------|----------------|------------|------------|------|------|------|-------|

CONSOLIDATED COMMUNICATIONS Total (USD):

| | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|
| 313,950,000.00 | 313,950,000.00 | 996,666.67 | 996,666.67 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|

CONSTELLATION BRANDS**TRANCHE B TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 500,000,000.00 | 500,000,000.00 | 937,500.00 | 937,500.00 | 0.00 | 0.00 | 0.00 | 0.19% |
|----------------|----------------|------------|------------|------|------|------|-------|

CONSTELLATION BRANDS Total (USD):

| | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|
| 500,000,000.00 | 500,000,000.00 | 937,500.00 | 937,500.00 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|

CROSS COUNTRY HEALTH**TERM B (U. S. Dollar)**

| | | | | | | | |
|---------------|---------------|------------|------------|------|------|------|-------|
| 62,001,379.37 | 62,001,379.37 | 396,808.83 | 396,808.83 | 0.00 | 0.00 | 0.00 | 0.64% |
|---------------|---------------|------------|------------|------|------|------|-------|

CROSS COUNTRY HEALTH Total (USD):

| | | | | | | |
|----------------------|----------------------|-------------------|-------------------|-------------|-------------|-------------|
| 62,001,379.37 | 62,001,379.37 | 396,808.83 | 396,808.83 | 0.00 | 0.00 | 0.00 |
|----------------------|----------------------|-------------------|-------------------|-------------|-------------|-------------|

CULLIGAN**TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 215,000,000.00 | 215,000,000.00 | 500,000.00 | 500,000.00 | 0.00 | 0.00 | 0.00 | 0.23% |
|----------------|----------------|------------|------------|------|------|------|-------|

CULLIGAN Total (USD):

| | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|
| 215,000,000.00 | 215,000,000.00 | 500,000.00 | 500,000.00 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|

CUMULUS MEDIA, INC**TERM E (U. S. Dollar)**

| | | | | | | | |
|--|-------------------------|---------------------|---------------------|-------------|-------------|-------------|-------|
| 220,385,156.25 | 220,385,156.25 | 1,077,300.00 | 1,077,300.00 | 0.00 | 0.00 | 0.00 | 0.49% |
| CUMULUS MEDIA, INC Total (USD): | | | | | | | |
| 220,385,156.25 | 220,385,156.25 | 1,077,300.00 | 1,077,300.00 | 0.00 | 0.00 | 0.00 | |
| DAVITA (4/30/02) | | | | | | | |
| NEW TERM B (U. S. Dollar) | | | | | | | |
| 1,030,278,448.00 | 1,030,278,448.00 | 1,483,838.36 | 1,483,838.36 | 0.00 | 0.00 | 0.00 | 0.14% |
| DAVITA (4/30/02) Total (USD): | | | | | | | |
| 1,030,278,448.00 | 1,030,278,448.00 | 1,483,838.36 | 1,483,838.36 | 0.00 | 0.00 | 0.00 | |
| DAY INTNL GROUP | | | | | | | |
| TERM D (U. S. Dollar) | | | | | | | |
| 121,017,427.13 | 121,017,427.13 | 896,418.70 | 896,418.70 | 0.00 | 0.00 | 0.00 | 0.74% |
| DAY INTNL GROUP Total (USD): | | | | | | | |
| 121,017,427.13 | 121,017,427.13 | 896,418.70 | 896,418.70 | 0.00 | 0.00 | 0.00 | |
| DECRANE AIRCRAFT | | | | | | | |
| TERM B (U. S. Dollar) | | | | | | | |
| 39,909,461.26 | 39,909,461.26 | 589,483.86 | 589,483.86 | 0.00 | 0.00 | 0.00 | 1.48% |
| TERM D (U. S. Dollar) | | | | | | | |
| 27,625,510.78 | 27,625,510.78 | 304,308.56 | 304,308.56 | 0.00 | 0.00 | 0.00 | 1.10% |
| DECRANE AIRCRAFT Total (USD): | | | | | | | |
| 67,534,972.04 | 67,534,972.04 | 893,792.42 | 893,792.42 | 0.00 | 0.00 | 0.00 | |
| DELMONTE CORP | | | | | | | |
| TERM LOAN B (U. S. Dollar) | | | | | | | |
| 610,599,908.57 | 610,599,908.57 | 1,848,953.19 | 1,848,953.19 | 0.00 | 0.00 | 0.00 | 0.30% |
| DELMONTE CORP Total (USD): | | | | | | | |
| 610,599,908.57 | 610,599,908.57 | 1,848,953.19 | 1,848,953.19 | 0.00 | 0.00 | 0.00 | |
| DEXMEDIA EAST | | | | | | | |
| TERM LOAN B (U. S. Dollar) | | | | | | | |
| 523,878,841.20 | 523,878,841.20 | 370,661.75 | 370,661.75 | 0.00 | 0.00 | 0.00 | 0.07% |

DEXMEDIA EAST Total (USD):

| | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|
| 523,878,841.20 | 523,878,841.20 | 370,661.75 | 370,661.75 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|

DEXMEDIA WEST**TERM A (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 857,777,997.53 | 857,777,997.53 | 2,195,189.54 | 2,195,189.55 | 0.00 | 0.00 | 0.00 | 0.26% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

TERM B (U. S. Dollar)

| | | | | | | | |
|------------------|------------------|--------------|--------------|------|------|------|-------|
| 1,072,222,002.47 | 1,072,222,002.47 | 2,204,930.59 | 2,204,930.58 | 0.00 | 0.00 | 0.00 | 0.21% |
|------------------|------------------|--------------|--------------|------|------|------|-------|

DEXMEDIA WEST Total (USD):

| | | | | | | |
|-------------------------|-------------------------|---------------------|---------------------|-------------|-------------|-------------|
| 1,930,000,000.00 | 1,930,000,000.00 | 4,400,120.13 | 4,400,120.13 | 0.00 | 0.00 | 0.00 |
|-------------------------|-------------------------|---------------------|---------------------|-------------|-------------|-------------|

DJ ORTHOPEDIC**TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|---------------|---------------|------------|------------|------|------|------|-------|
| 96,250,000.00 | 96,250,000.00 | 401,041.68 | 401,041.68 | 0.00 | 0.00 | 0.00 | 0.42% |
|---------------|---------------|------------|------------|------|------|------|-------|

DJ ORTHOPEDIC Total (USD):

| | | | | | | |
|----------------------|----------------------|-------------------|-------------------|-------------|-------------|-------------|
| 96,250,000.00 | 96,250,000.00 | 401,041.68 | 401,041.68 | 0.00 | 0.00 | 0.00 |
|----------------------|----------------------|-------------------|-------------------|-------------|-------------|-------------|

DOBSON**REVOLVER (U. S. Dollar)**

| | | | | | | | |
|----------------|---------------|------------|-----------|------|------|------------|-------|
| 143,000,000.00 | 21,000,000.00 | 228,800.00 | 33,600.00 | 0.00 | 0.00 | 195,200.00 | 0.16% |
|----------------|---------------|------------|-----------|------|------|------------|-------|

TERM B LOAN (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 544,500,000.00 | 544,500,000.00 | 1,247,400.00 | 1,247,400.00 | 0.00 | 0.00 | 0.00 | 0.23% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

DOBSON Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------------|
| 687,500,000.00 | 565,500,000.00 | 1,476,200.00 | 1,281,000.00 | 0.00 | 0.00 | 195,200.00 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------------|

DOMINOS 5/4**TERM LOAN B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 513,012,821.00 | 513,012,821.00 | 1,682,009.24 | 1,682,009.24 | 0.00 | 0.00 | 0.00 | 0.33% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

DOMINOS 5/4 Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|
| 513,012,821.00 | 513,012,821.00 | 1,682,009.24 | 1,682,009.24 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|

DOUGLAS DYNAMICS LLC**FIRST LIEN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 117,781,818.00 | 117,781,818.00 | 490,757.58 | 490,757.59 | 0.00 | 0.00 | 0.00 | 0.42% |
|----------------|----------------|------------|------------|------|------|------|-------|

DOUGLAS DYNAMICS LLC Total (USD):

| | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|
| 117,781,818.00 | 117,781,818.00 | 490,757.58 | 490,757.59 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|

DR. PEPPER**TRANCHE B TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 674,525,000.00 | 674,525,000.00 | 554,404.10 | 554,404.10 | 0.00 | 0.00 | 0.00 | 0.08% |
|----------------|----------------|------------|------------|------|------|------|-------|

DR. PEPPER Total (USD):

| | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|
| 674,525,000.00 | 674,525,000.00 | 554,404.10 | 554,404.10 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|

DRESSER INC.**TERM LOAN C (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 390,000,000.00 | 390,000,000.00 | 491,289.20 | 491,289.20 | 0.00 | 0.00 | 0.00 | 0.13% |
|----------------|----------------|------------|------------|------|------|------|-------|

DRESSER INC. Total (USD):

| | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|
| 390,000,000.00 | 390,000,000.00 | 491,289.20 | 491,289.20 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|

DURA OPERATING CORP**TERM C (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|----------|-------|
| 147,000,000.00 | 146,625,000.00 | 2,162,860.00 | 2,157,342.50 | 0.00 | 0.00 | 5,517.50 | 1.47% |
|----------------|----------------|--------------|--------------|------|------|----------|-------|

DURA OPERATING CORP Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-----------------|
| 147,000,000.00 | 146,625,000.00 | 2,162,860.00 | 2,157,342.50 | 0.00 | 0.00 | 5,517.50 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-----------------|

EAGLE PICHER**TRANCHE B TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 142,819,861.46 | 142,819,861.46 | 952,132.41 | 952,132.41 | 0.00 | 0.00 | 0.00 | 0.67% |
|----------------|----------------|------------|------------|------|------|------|-------|

EAGLE PICHER Total (USD):

| | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|
| 142,819,861.46 | 142,819,861.46 | 952,132.41 | 952,132.41 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|

EMMIS COMMUNICATIONS CORP**TERM LOAN B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 675,000,000.00 | 675,000,000.00 | 1,400,000.00 | 1,400,000.00 | 0.00 | 0.00 | 0.00 | 0.21% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

EMMIS COMMUNICATIONS CORP Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|
| 675,000,000.00 | 675,000,000.00 | 1,400,000.00 | 1,400,000.00 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|

ENERSYS (FKA YUASA)**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 365,000,000.00 | 365,000,000.00 | 1,500,000.00 | 1,499,999.99 | 0.00 | 0.00 | 0.00 | 0.41% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

ENERSYS (FKA YUASA) Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 365,000,000.00 | 365,000,000.00 | 1,500,000.00 | 1,499,999.99 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

FAIRPOINT COMMUNICATIONS**TERM C (U. S. Dollar)**

| | | | | | | | |
|---------------|---------------|--------------|--------------|------|------|------|-------|
| 72,207,028.38 | 72,207,028.38 | 2,096,171.70 | 2,096,171.70 | 0.00 | 0.00 | 0.00 | 2.90% |
|---------------|---------------|--------------|--------------|------|------|------|-------|

FAIRPOINT COMMUNICATIONS Total (USD):

| | | | | | | | |
|----------------------|----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 72,207,028.38 | 72,207,028.38 | 2,096,171.70 | 2,096,171.70 | 0.00 | 0.00 | 0.00 | |
|----------------------|----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

FEDERAL MOGUL DIP (9/2)**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 239,885,111.12 | 239,885,111.12 | 1,439,310.67 | 1,439,310.67 | 0.00 | 0.00 | 0.00 | 0.60% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

FEDERAL MOGUL DIP (9/2) Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 239,885,111.12 | 239,885,111.12 | 1,439,310.67 | 1,439,310.67 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

FLOWERVE**TERM A (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 108,578,245.28 | 108,578,245.28 | 828,773.82 | 828,773.83 | 0.00 | 0.00 | 0.00 | 0.76% |
|----------------|----------------|------------|------------|------|------|------|-------|

TERM C (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 352,472,728.00 | 352,472,728.00 | 503,532.47 | 503,532.47 | 0.00 | 0.00 | 0.00 | 0.14% |
|----------------|----------------|------------|------------|------|------|------|-------|

FLOWERVE Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 461,050,973.28 | 461,050,973.28 | 1,332,306.29 | 1,332,306.30 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

FOUNDATION PA COAL COMPANY**REVOLVER (U. S. Dollar)**

| | | | | | | | |
|----------------|--|------------|------|------|------|------------|-------|
| 350,000,000.00 | | 750,000.00 | 0.00 | 0.00 | 0.00 | 750,000.00 | 0.21% |
|----------------|--|------------|------|------|------|------------|-------|

TRANCHE B TERM LOAN (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 470,000,000.00 | 470,000,000.00 | 1,000,000.00 | 1,000,000.00 | 0.00 | 0.00 | 0.00 | 0.21% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

FOUNDATION PA COAL COMPANY Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------------|--|
| 820,000,000.00 | 470,000,000.00 | 1,750,000.00 | 1,000,000.00 | 0.00 | 0.00 | 750,000.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------------|--|

FTD, INC**TERM B (U. S. Dollar)**

| | | | | | | | |
|---------------|---------------|------------|------------|------|------|------|-------|
| 84,575,000.00 | 84,575,000.00 | 497,500.00 | 497,500.00 | 0.00 | 0.00 | 0.00 | 0.59% |
|---------------|---------------|------------|------------|------|------|------|-------|

FTD, INC Total (USD):

| | | | | | | | |
|----------------------|----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 84,575,000.00 | 84,575,000.00 | 497,500.00 | 497,500.00 | 0.00 | 0.00 | 0.00 | |
|----------------------|----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

GEORGIA GULF (8/14/02)**TERM D (U. S. Dollar)**

| | | | | | | | |
|---------------|---------------|------------|------------|------|------|------|-------|
| 89,600,000.00 | 89,600,000.00 | 448,000.00 | 448,000.00 | 0.00 | 0.00 | 0.00 | 0.50% |
|---------------|---------------|------------|------------|------|------|------|-------|

GEORGIA GULF (8/14/02) Total (USD):

| | | | | | | | |
|----------------------|----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 89,600,000.00 | 89,600,000.00 | 448,000.00 | 448,000.00 | 0.00 | 0.00 | 0.00 | |
|----------------------|----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

GLEASON CORP**US TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 110,000,000.00 | 110,000,000.00 | 800,000.00 | 800,000.00 | 0.00 | 0.00 | 0.00 | 0.73% |
|----------------|----------------|------------|------------|------|------|------|-------|

GLEASON CORP Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 110,000,000.00 | 110,000,000.00 | 800,000.00 | 800,000.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

GLOBAL CASH ACCESS**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 253,500,000.00 | 253,500,000.00 | 975,000.00 | 975,000.00 | 0.00 | 0.00 | 0.00 | 0.38% |
|----------------|----------------|------------|------------|------|------|------|-------|

GLOBAL CASH ACCESS Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 253,500,000.00 | 253,500,000.00 | 975,000.00 | 975,000.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

GRAPHIC PACKAGING (8/8/03)**TERM B (U. S. Dollar)**

| | | | | | | | |
|------------------|------------------|--------------|--------------|------|------|------|-------|
| 1,113,750,000.00 | 1,113,750,000.00 | 3,148,200.00 | 3,148,200.00 | 0.00 | 0.00 | 0.00 | 0.28% |
|------------------|------------------|--------------|--------------|------|------|------|-------|

GRAPHIC PACKAGING (8/8/03) Total (USD):

| | | | | | | | |
|-------------------------|-------------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 1,113,750,000.00 | 1,113,750,000.00 | 3,148,200.00 | 3,148,200.00 | 0.00 | 0.00 | 0.00 | |
|-------------------------|-------------------------|---------------------|---------------------|-------------|-------------|-------------|--|

GREAT LAKES TRANSPORT**TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|---------------|------|------------|------|------|------|------------|-------|
| 65,000,000.00 | 0.00 | 994,821.84 | 0.00 | 0.00 | 0.00 | 994,821.84 | 1.53% |
|---------------|------|------------|------|------|------|------------|-------|

GREAT LAKES TRANSPORT Total (USD):

| | | | | | | | |
|----------------------|-------------|-------------------|-------------|-------------|-------------|-------------------|--|
| 65,000,000.00 | 0.00 | 994,821.84 | 0.00 | 0.00 | 0.00 | 994,821.84 | |
|----------------------|-------------|-------------------|-------------|-------------|-------------|-------------------|--|

GREEN VALLEY RANCH**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 148,875,000.00 | 148,875,000.00 | 694,750.00 | 694,750.00 | 0.00 | 0.00 | 0.00 | 0.47% |
|----------------|----------------|------------|------------|------|------|------|-------|

GREEN VALLEY RANCH Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 148,875,000.00 | 148,875,000.00 | 694,750.00 | 694,750.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

HANGER ORTHOPEDIC**REVOLVER PARTICIPATION (U. S. Dollar)**

| | | | | | | | |
|----------------|--|--------------|------|------|------|--------------|-------|
| 100,000,000.00 | | 1,250,000.00 | 0.00 | 0.00 | 0.00 | 1,250,000.00 | 1.25% |
|----------------|--|--------------|------|------|------|--------------|-------|

TERM LOAN B (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 148,500,000.00 | 148,500,000.00 | 361,350.00 | 361,350.00 | 0.00 | 0.00 | 0.00 | 0.24% |
|----------------|----------------|------------|------------|------|------|------|-------|

HANGER ORTHOPEDIC Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|-------------------|-------------|-------------|---------------------|--|
| 248,500,000.00 | 148,500,000.00 | 1,611,350.00 | 361,350.00 | 0.00 | 0.00 | 1,250,000.00 | |
|-----------------------|-----------------------|---------------------|-------------------|-------------|-------------|---------------------|--|

HCA-HEALTHONE LLC**TERM A (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------------|-------|
| 162,500,000.00 | 150,000,000.00 | 1,950,000.00 | 1,800,000.00 | 0.00 | 0.00 | 150,000.00 | 1.20% |
|----------------|----------------|--------------|--------------|------|------|------------|-------|

HCA-HEALTHONE LLC Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------------|--|
| 162,500,000.00 | 150,000,000.00 | 1,950,000.00 | 1,800,000.00 | 0.00 | 0.00 | 150,000.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------------|--|

HELM HOLDING**REVOLVER (U. S. Dollar)**

| | | | | | | | |
|---------------|------|------------|------|------|------|------------|-------|
| 60,300,000.00 | 0.00 | 615,024.35 | 0.00 | 0.00 | 0.00 | 615,024.35 | 1.02% |
|---------------|------|------------|------|------|------|------------|-------|

TERM LOAN B (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 185,000,000.00 | 185,000,000.00 | 1,100,000.00 | 1,100,000.00 | 0.00 | 0.00 | 0.00 | 0.59% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

TERM LOAN C (U. S. Dollar)

| | | | | | | | |
|---------------|---------------|------------|------------|------|------|------|-------|
| 35,000,000.00 | 35,000,000.00 | 600,000.00 | 600,000.00 | 0.00 | 0.00 | 0.00 | 1.71% |
|---------------|---------------|------------|------------|------|------|------|-------|

HELM HOLDING Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------------|--|
| 280,300,000.00 | 220,000,000.00 | 2,315,024.35 | 1,700,000.00 | 0.00 | 0.00 | 615,024.35 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------------|--|

HERCULES INC**TERM B LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 398,000,000.00 | 398,000,000.00 | 2,238,750.00 | 2,238,750.00 | 0.00 | 0.00 | 0.00 | 0.56% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

HERCULES INC Total (USD):

| | | | | | | | |
|---|-------------------------|---------------------|---------------------|-------------|-------------|-------------|-------|
| 398,000,000.00 | 398,000,000.00 | 2,238,750.00 | 2,238,750.00 | 0.00 | 0.00 | 0.00 | |
| <hr/> | | | | | | | |
| HILB, ROGAL, & HAMILTON | | | | | | | |
| TERM B (U. S. Dollar) | | | | | | | |
| 153,112,338.65 | 153,112,338.65 | 1,074,025.04 | 1,074,025.04 | 0.00 | 0.00 | 0.00 | 0.70% |
| <hr/> | | | | | | | |
| HILB, ROGAL, & HAMILTON Total (USD): | | | | | | | |
| 153,112,338.65 | 153,112,338.65 | 1,074,025.04 | 1,074,025.04 | 0.00 | 0.00 | 0.00 | |
| <hr/> | | | | | | | |
| HILLMAN GROUP, INC | | | | | | | |
| TERM LOAN B (U. S. Dollar) | | | | | | | |
| 216,412,500.00 | 216,412,500.00 | 1,492,500.00 | 1,492,500.00 | 0.00 | 0.00 | 0.00 | 0.69% |
| <hr/> | | | | | | | |
| HILLMAN GROUP, INC Total (USD): | | | | | | | |
| 216,412,500.00 | 216,412,500.00 | 1,492,500.00 | 1,492,500.00 | 0.00 | 0.00 | 0.00 | |
| <hr/> | | | | | | | |
| HUNTSMAN INTL | | | | | | | |
| TERM B (U. S. Dollar) | | | | | | | |
| 1,305,000,000.00 | 1,305,000,000.00 | 3,000,000.00 | 3,000,000.00 | 0.00 | 0.00 | 0.00 | 0.23% |
| <hr/> | | | | | | | |
| HUNTSMAN INTL Total (USD): | | | | | | | |
| 1,305,000,000.00 | 1,305,000,000.00 | 3,000,000.00 | 3,000,000.00 | 0.00 | 0.00 | 0.00 | |
| <hr/> | | | | | | | |
| IESI CORP | | | | | | | |
| TERM B (U. S. Dollar) | | | | | | | |
| 198,500,000.00 | 198,500,000.00 | 1,240,625.00 | 1,240,625.00 | 0.00 | 0.00 | 0.00 | 0.63% |
| <hr/> | | | | | | | |
| IESI CORP Total (USD): | | | | | | | |
| 198,500,000.00 | 198,500,000.00 | 1,240,625.00 | 1,240,625.00 | 0.00 | 0.00 | 0.00 | |
| <hr/> | | | | | | | |
| ILC INDUSTRIES | | | | | | | |
| FIRST LIEN (U. S. Dollar) | | | | | | | |
| 114,137,500.00 | 114,137,500.00 | 186,093.75 | 186,093.75 | 0.00 | 0.00 | 0.00 | 0.16% |
| SECOND LIEN (U. S. Dollar) | | | | | | | |
| 60,000,000.00 | 60,000,000.00 | 500,000.00 | 500,000.00 | 0.00 | 0.00 | 0.00 | 0.83% |
| <hr/> | | | | | | | |
| ILC INDUSTRIES Total (USD): | | | | | | | |
| 174,137,500.00 | 174,137,500.00 | 686,093.75 | 686,093.75 | 0.00 | 0.00 | 0.00 | |
| <hr/> | | | | | | | |

INFRA SOURCE, INC.**TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|---------------|---------------|------------|------------|------|------|------|-------|
| 84,883,698.74 | 84,883,698.74 | 652,951.53 | 652,951.53 | 0.00 | 0.00 | 0.00 | 0.77% |
|---------------|---------------|------------|------------|------|------|------|-------|

INFRA SOURCE, INC. Total (USD):

| | | | | | | | |
|----------------------|----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 84,883,698.74 | 84,883,698.74 | 652,951.53 | 652,951.53 | 0.00 | 0.00 | 0.00 | |
|----------------------|----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

INSIGHT HEALTH SERVICES**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 219,480,990.00 | 219,480,990.00 | 1,939,977.16 | 1,939,977.16 | 0.00 | 0.00 | 0.00 | 0.88% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

INSIGHT HEALTH SERVICES Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 219,480,990.00 | 219,480,990.00 | 1,939,977.16 | 1,939,977.16 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

INSIGHT MIDWEST HOLDINGS**TERM LOAN B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 893,250,000.00 | 893,250,000.00 | 2,977,500.00 | 2,977,500.00 | 0.00 | 0.00 | 0.00 | 0.33% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

INSIGHT MIDWEST HOLDINGS Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 893,250,000.00 | 893,250,000.00 | 2,977,500.00 | 2,977,500.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

IONICS INCORPORATED**TERM (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 166,632,713.83 | 166,632,713.83 | 1,845,393.72 | 1,845,393.72 | 0.00 | 0.00 | 0.00 | 1.11% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

IONICS INCORPORATED Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 166,632,713.83 | 166,632,713.83 | 1,845,393.72 | 1,845,393.72 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

IRON MOUNTAIN**TERM LOAN (12/31/02) (U. S. Dollar)**

| | | | | | | | |
|------|------|------|------|------|------|------|-------|
| 0.00 | 0.00 | 0.01 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00% |
|------|------|------|------|------|------|------|-------|

IRON MOUNTAIN Total (USD):

| | | | | | | | |
|-------------|-------------|-------------|-------------|-------------|-------------|-------------|--|
| 0.00 | 0.00 | 0.01 | 0.00 | 0.00 | 0.00 | 0.00 | |
|-------------|-------------|-------------|-------------|-------------|-------------|-------------|--|

ISLE OF CAPRI BLACK HAWK LLC**TERM LOAN C (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 164,175,000.00 | 164,175,000.00 | 621,875.00 | 621,875.03 | 0.00 | 0.00 | 0.00 | 0.38% |
|----------------|----------------|------------|------------|------|------|------|-------|

ISLE OF CAPRI BLACK HAWK LLC Total (USD):

| | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|
| 164,175,000.00 | 164,175,000.00 | 621,875.00 | 621,875.03 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|

ISLE OF CAPRI CASINOS**TERM LOAN B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 206,250,000.00 | 206,250,000.00 | 1,031,250.00 | 1,031,250.00 | 0.00 | 0.00 | 0.00 | 0.50% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

ISLE OF CAPRI CASINOS Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|
| 206,250,000.00 | 206,250,000.00 | 1,031,250.00 | 1,031,250.00 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|

JEAN COUTU**TERM B (U. S. Dollar)**

| | | | | | | | |
|------------------|------------------|--------------|--------------|------|------|------|-------|
| 1,100,000,000.00 | 1,100,000,000.00 | 1,000,000.00 | 1,000,000.00 | 0.00 | 0.00 | 0.00 | 0.09% |
|------------------|------------------|--------------|--------------|------|------|------|-------|

JEAN COUTU Total (USD):

| | | | | | | |
|-------------------------|-------------------------|---------------------|---------------------|-------------|-------------|-------------|
| 1,100,000,000.00 | 1,100,000,000.00 | 1,000,000.00 | 1,000,000.00 | 0.00 | 0.00 | 0.00 |
|-------------------------|-------------------------|---------------------|---------------------|-------------|-------------|-------------|

JEFFERSON SMURFIT**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 101,000,000.00 | 101,000,000.00 | 368,613.14 | 368,613.14 | 0.00 | 0.00 | 0.00 | 0.36% |
|----------------|----------------|------------|------------|------|------|------|-------|

JEFFERSON SMURFIT Total (USD):

| | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|
| 101,000,000.00 | 101,000,000.00 | 368,613.14 | 368,613.14 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|

JUNO LIGHTING**FIRST LIEN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------|------|------|------------|-------|
| 160,000,000.00 | 160,000,000.00 | 490,666.66 | 0.00 | 0.00 | 0.00 | 490,666.66 | 0.31% |
|----------------|----------------|------------|------|------|------|------------|-------|

SECOND LIEN (U. S. Dollar)

| | | | | | | | |
|---------------|---------------|------------|------------|------|------|------|-------|
| 50,000,000.00 | 50,000,000.00 | 759,000.00 | 759,000.00 | 0.00 | 0.00 | 0.00 | 1.52% |
|---------------|---------------|------------|------------|------|------|------|-------|

JUNO LIGHTING Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|-------------------|-------------|-------------|-------------------|
| 210,000,000.00 | 210,000,000.00 | 1,249,666.66 | 759,000.00 | 0.00 | 0.00 | 490,666.66 |
|-----------------------|-----------------------|---------------------|-------------------|-------------|-------------|-------------------|

KENAN**TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 129,675,000.00 | 129,675,000.00 | 1,421,437.50 | 1,421,437.50 | 0.00 | 0.00 | 0.00 | 1.10% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

KENAN Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|
| 129,675,000.00 | 129,675,000.00 | 1,421,437.50 | 1,421,437.50 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|

KERR GROUP**TERM (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 187,355,027.05 | 187,355,027.05 | 871,418.73 | 871,418.72 | 0.00 | 0.00 | 0.00 | 0.47% |
|----------------|----------------|------------|------------|------|------|------|-------|

KERR GROUP Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 187,355,027.05 | 187,355,027.05 | 871,418.73 | 871,418.72 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

KEYSTONE FOODS INTERMEDIATE LLC**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 279,300,000.00 | 279,300,000.00 | 847,875.00 | 847,874.99 | 0.00 | 0.00 | 0.00 | 0.30% |
|----------------|----------------|------------|------------|------|------|------|-------|

KEYSTONE FOODS INTERMEDIATE LLC Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 279,300,000.00 | 279,300,000.00 | 847,875.00 | 847,874.99 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

KINETIC CONCEPTS**TRANCHE B TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 367,600,000.00 | 367,600,000.00 | 1,531,666.67 | 1,531,666.67 | 0.00 | 0.00 | 0.00 | 0.42% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

KINETIC CONCEPTS Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 367,600,000.00 | 367,600,000.00 | 1,531,666.67 | 1,531,666.67 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

KOCH**LC FACILITY DEPOSITS (U. S. Dollar)**

| | | | | | | | |
|---------------|---------------|------------|------------|------|------|------|-------|
| 74,012,000.00 | 74,012,000.00 | 118,732.02 | 118,732.02 | 0.00 | 0.00 | 0.00 | 0.16% |
|---------------|---------------|------------|------------|------|------|------|-------|

TERM B (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 298,500,000.00 | 298,500,000.00 | 478,861.64 | 478,861.64 | 0.00 | 0.00 | 0.00 | 0.16% |
|----------------|----------------|------------|------------|------|------|------|-------|

KOCH Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 372,512,000.00 | 372,512,000.00 | 597,593.66 | 597,593.66 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

LAGRANGE ACQUISITION**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 725,000,000.00 | 725,000,000.00 | 1,700,000.00 | 1,700,000.00 | 0.00 | 0.00 | 0.00 | 0.23% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

LAGRANGE ACQUISITION Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 725,000,000.00 | 725,000,000.00 | 1,700,000.00 | 1,700,000.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

LAMAR MEDIA CORP**TERM D (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 550,000,000.00 | 550,000,000.00 | 1,629,629.63 | 1,629,629.64 | 0.00 | 0.00 | 0.00 | 0.30% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

LAMAR MEDIA CORP Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|
| 550,000,000.00 | 550,000,000.00 | 1,629,629.63 | 1,629,629.64 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|

LANGUAGE LINE, INC**TERM LOAN B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 281,250,000.00 | 281,250,000.00 | 555,098.68 | 555,098.68 | 0.00 | 0.00 | 0.00 | 0.20% |
|----------------|----------------|------------|------------|------|------|------|-------|

LANGUAGE LINE, INC Total (USD):

| | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|
| 281,250,000.00 | 281,250,000.00 | 555,098.68 | 555,098.68 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|

M/C COMMUNICATIONS LLC**TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 150,000,000.00 | 150,000,000.00 | 1,000,000.00 | 1,000,000.00 | 0.00 | 0.00 | 0.00 | 0.67% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

M/C COMMUNICATIONS LLC Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|
| 150,000,000.00 | 150,000,000.00 | 1,000,000.00 | 1,000,000.00 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|

MCC IOWA (MEDIACOM)**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 498,750,000.00 | 498,750,000.00 | 1,745,625.00 | 1,745,625.00 | 0.00 | 0.00 | 0.00 | 0.35% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

MCC IOWA (MEDIACOM) Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|
| 498,750,000.00 | 498,750,000.00 | 1,745,625.00 | 1,745,625.00 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|

MEDCATH**TERM FACILITY (U. S. Dollar)**

| | | | | | | | |
|---------------|---------------|------------|------------|------|------|------|-------|
| 99,750,000.00 | 99,750,000.00 | 598,500.00 | 598,500.00 | 0.00 | 0.00 | 0.00 | 0.60% |
|---------------|---------------|------------|------------|------|------|------|-------|

MEDCATH Total (USD):

| | | | | | | |
|----------------------|----------------------|-------------------|-------------------|-------------|-------------|-------------|
| 99,750,000.00 | 99,750,000.00 | 598,500.00 | 598,500.00 | 0.00 | 0.00 | 0.00 |
|----------------------|----------------------|-------------------|-------------------|-------------|-------------|-------------|

MEDEX INC**TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 128,375,000.00 | 128,375,000.00 | 987,500.00 | 987,500.00 | 0.00 | 0.00 | 0.00 | 0.77% |
|----------------|----------------|------------|------------|------|------|------|-------|

MEDEX INC Total (USD):

| | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|
| 128,375,000.00 | 128,375,000.00 | 987,500.00 | 987,500.00 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|

MEDICAL DEVICE

TRANCHE B TERM LOAN (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 193,515,000.00 | 193,515,000.00 | 498,750.00 | 498,750.00 | 0.00 | 0.00 | 0.00 | 0.26% |
|----------------|----------------|------------|------------|------|------|------|-------|

MEDICAL DEVICE Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 193,515,000.00 | 193,515,000.00 | 498,750.00 | 498,750.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

MERISANT (3/00)**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 187,577,763.19 | 187,577,763.19 | 1,062,733.30 | 1,062,733.30 | 0.00 | 0.00 | 0.00 | 0.57% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

MERISANT (3/00) Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 187,577,763.19 | 187,577,763.19 | 1,062,733.30 | 1,062,733.30 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

MET II LLC**TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 136,862,117.35 | 136,862,117.35 | 1,000,000.00 | 1,000,000.00 | 0.00 | 0.00 | 0.00 | 0.73% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

MET II LLC Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 136,862,117.35 | 136,862,117.35 | 1,000,000.00 | 1,000,000.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

METRO-GOLDWYN-MAYER**TERM B (U. S. Dollar)**

| | | | | | | | |
|------------------|------------------|--------------|--------------|------|------|------|-------|
| 1,600,000,000.00 | 1,600,000,000.00 | 3,250,000.00 | 3,250,000.00 | 0.00 | 0.00 | 0.00 | 0.20% |
|------------------|------------------|--------------|--------------|------|------|------|-------|

METRO-GOLDWYN-MAYER Total (USD):

| | | | | | | | |
|-------------------------|-------------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 1,600,000,000.00 | 1,600,000,000.00 | 3,250,000.00 | 3,250,000.00 | 0.00 | 0.00 | 0.00 | |
|-------------------------|-------------------------|---------------------|---------------------|-------------|-------------|-------------|--|

MICHAEL FOOD INC**FLOATER TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 135,000,000.00 | 135,000,000.00 | 500,000.00 | 500,000.00 | 0.00 | 0.00 | 0.00 | 0.37% |
|----------------|----------------|------------|------------|------|------|------|-------|

MICHAEL FOOD INC Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 135,000,000.00 | 135,000,000.00 | 500,000.00 | 500,000.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

MIDWEST GENERATION**TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 696,500,000.00 | 696,500,000.00 | 1,492,500.00 | 1,492,500.00 | 0.00 | 0.00 | 0.00 | 0.21% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

MIDWEST GENERATION Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|
| 696,500,000.00 | 696,500,000.00 | 1,492,500.00 | 1,492,500.00 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|

MISSION ENERGY HOLDINGS**TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 200,000,000.00 | 200,000,000.00 | 250,000.00 | 250,000.00 | 0.00 | 0.00 | 0.00 | 0.13% |
|----------------|----------------|------------|------------|------|------|------|-------|

MISSION ENERGY HOLDINGS Total (USD):

| | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|
| 200,000,000.00 | 200,000,000.00 | 250,000.00 | 250,000.00 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|

MRO ACQUISITIONS CORP/PIEDMONT**FIRST LIEN TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 157,000,000.00 | 157,000,000.00 | 991,000.00 | 991,000.00 | 0.00 | 0.00 | 0.00 | 0.63% |
|----------------|----------------|------------|------------|------|------|------|-------|

SECOND LIEN TERM LOAN (U. S. Dollar)

| | | | | | | | |
|---------------|---------------|------------|------------|------|------|------|-------|
| 70,000,000.00 | 70,000,000.00 | 848,000.00 | 848,000.00 | 0.00 | 0.00 | 0.00 | 1.21% |
|---------------|---------------|------------|------------|------|------|------|-------|

MRO ACQUISITIONS CORP/PIEDMONT Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|
| 227,000,000.00 | 227,000,000.00 | 1,839,000.00 | 1,839,000.00 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|

N.E.W. CUSTOMER SERVICE INC.**TERM LOAN B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 107,500,000.00 | 107,500,000.00 | 960,311.00 | 960,311.00 | 0.00 | 0.00 | 0.00 | 0.89% |
|----------------|----------------|------------|------------|------|------|------|-------|

N.E.W. CUSTOMER SERVICE INC. Total (USD):

| | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|
| 107,500,000.00 | 107,500,000.00 | 960,311.00 | 960,311.00 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|

NALCO**TERM LOAN B (U. S. Dollar)**

| | | | | | | | |
|------------------|------------------|--------------|--------------|------|------|-----------|-------|
| 1,095,945,045.00 | 1,095,945,045.00 | 2,679,144.31 | 2,658,306.66 | 0.00 | 0.00 | 20,837.65 | 0.24% |
|------------------|------------------|--------------|--------------|------|------|-----------|-------|

NALCO Total (USD):

| | | | | | | |
|-------------------------|-------------------------|---------------------|---------------------|-------------|-------------|------------------|
| 1,095,945,045.00 | 1,095,945,045.00 | 2,679,144.31 | 2,658,306.66 | 0.00 | 0.00 | 20,837.65 |
|-------------------------|-------------------------|---------------------|---------------------|-------------|-------------|------------------|

NATIONAL WATERWORKS**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 228,750,000.00 | 228,750,000.00 | 1,792,653.05 | 1,792,653.05 | 0.00 | 0.00 | 0.00 | 0.78% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

NATIONAL WATERWORKS Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|
| 228,750,000.00 | 228,750,000.00 | 1,792,653.05 | 1,792,653.05 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|

NBTY**TERM C (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 155,530,795.23 | 155,530,795.23 | 691,247.98 | 691,247.98 | 0.00 | 0.00 | 0.00 | 0.44% |
|----------------|----------------|------------|------------|------|------|------|-------|

NBTY Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 155,530,795.23 | 155,530,795.23 | 691,247.98 | 691,247.98 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

NELSON NUTRACEUTICAL (7/3/03)**1ST LIEN TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|-----------|-------|
| 271,183,544.00 | 255,455,544.00 | 1,154,002.20 | 1,087,072.82 | 0.00 | 0.00 | 66,929.38 | 0.43% |
|----------------|----------------|--------------|--------------|------|------|-----------|-------|

2ND LIEN TERM LOAN (U. S. Dollar)

| | | | | | | | |
|---------------|---------------|------------|------------|------|------|------|-------|
| 75,000,000.00 | 75,000,000.00 | 656,000.00 | 656,000.00 | 0.00 | 0.00 | 0.00 | 0.87% |
|---------------|---------------|------------|------------|------|------|------|-------|

NELSON NUTRACEUTICAL (7/3/03) Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|------------------|--|
| 346,183,544.00 | 330,455,544.00 | 1,810,002.20 | 1,743,072.82 | 0.00 | 0.00 | 66,929.38 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|------------------|--|

NEW FLYER, INC**TERM A CREDIT LINKED DEPOSIT (U. S. Dollar)**

| | | | | | | | |
|---------------|---------------|-----------|-----------|------|------|------|-------|
| 40,000,000.00 | 40,000,000.00 | 95,238.10 | 95,238.10 | 0.00 | 0.00 | 0.00 | 0.24% |
|---------------|---------------|-----------|-----------|------|------|------|-------|

TERM B (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 143,250,000.00 | 143,250,000.00 | 341,071.43 | 341,071.43 | 0.00 | 0.00 | 0.00 | 0.24% |
|----------------|----------------|------------|------------|------|------|------|-------|

NEW FLYER, INC Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 183,250,000.00 | 183,250,000.00 | 436,309.53 | 436,309.53 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

NEXTEL COMM**TRANCHE E T/L (U. S. Dollar)**

| | | | | | | | |
|------------------|------------------|--------------|--------------|------|------|------|-------|
| 2,183,500,000.00 | 2,183,500,000.00 | 2,481,250.00 | 2,481,250.00 | 0.00 | 0.00 | 0.00 | 0.11% |
|------------------|------------------|--------------|--------------|------|------|------|-------|

NEXTEL COMM Total (USD):

| | | | | | | | |
|-------------------------|-------------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 2,183,500,000.00 | 2,183,500,000.00 | 2,481,250.00 | 2,481,250.00 | 0.00 | 0.00 | 0.00 | |
|-------------------------|-------------------------|---------------------|---------------------|-------------|-------------|-------------|--|

NEXTEL PARTNERS 05/04**TERM C (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 700,000,000.00 | 700,000,000.00 | 3,000,000.00 | 3,000,000.00 | 0.00 | 0.00 | 0.00 | 0.43% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

NEXTEL PARTNERS 05/04 Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 700,000,000.00 | 700,000,000.00 | 3,000,000.00 | 3,000,000.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

NORCROSS SAFETY PRODUCTS

TERM LOAN (U. S. Dollar)

| | | | | | | | |
|---------------|---------------|------------|------------|------|------|------|-------|
| 98,050,000.00 | 98,050,000.00 | 942,788.46 | 942,788.46 | 0.00 | 0.00 | 0.00 | 0.96% |
|---------------|---------------|------------|------------|------|------|------|-------|

NORCROSS SAFETY PRODUCTS Total (USD):

| | | | | | | | |
|----------------------|----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 98,050,000.00 | 98,050,000.00 | 942,788.46 | 942,788.46 | 0.00 | 0.00 | 0.00 | |
|----------------------|----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

NORTEK**TERM LOAN** (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 700,000,000.00 | 700,000,000.00 | 2,300,000.00 | 2,300,000.00 | 0.00 | 0.00 | 0.00 | 0.33% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

NORTEK Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 700,000,000.00 | 700,000,000.00 | 2,300,000.00 | 2,300,000.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

NRG ENERGY**CREDIT LINKED** (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 250,000,000.00 | 250,000,000.00 | 104,166.67 | 104,166.67 | 0.00 | 0.00 | 0.00 | 0.04% |
|----------------|----------------|------------|------------|------|------|------|-------|

TERM LOAN (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 443,017,500.00 | 443,017,500.00 | 184,590.63 | 184,590.63 | 0.00 | 0.00 | 0.00 | 0.04% |
|----------------|----------------|------------|------------|------|------|------|-------|

NRG ENERGY Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 693,017,500.00 | 693,017,500.00 | 288,757.30 | 288,757.30 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

OLYMPUS CABLE HOLDINGS, LLC**TERM B** (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 500,000,000.00 | 500,000,000.00 | 4,000,000.00 | 4,000,000.00 | 0.00 | 0.00 | 0.00 | 0.80% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

OLYMPUS CABLE HOLDINGS, LLC Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 500,000,000.00 | 500,000,000.00 | 4,000,000.00 | 4,000,000.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

OSI GROUP**DUTCH TERM** (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 125,000,000.00 | 125,000,000.00 | 555,555.56 | 555,555.56 | 0.00 | 0.00 | 0.00 | 0.44% |
|----------------|----------------|------------|------------|------|------|------|-------|

GERMAN TERM (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 100,000,000.00 | 100,000,000.00 | 444,444.44 | 444,444.44 | 0.00 | 0.00 | 0.00 | 0.44% |
|----------------|----------------|------------|------------|------|------|------|-------|

US TERM (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 225,000,000.00 | 225,000,000.00 | 1,000,000.00 | 1,000,000.00 | 0.00 | 0.00 | 0.00 | 0.44% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

OSI GROUP Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 450,000,000.00 | 450,000,000.00 | 2,000,000.00 | 2,000,000.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

PANAMSAT CORP**TRANCHE B TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|------------------|------------------|--------------|--------------|------|------|------|-------|
| 1,660,000,000.00 | 1,660,000,000.00 | 3,000,000.00 | 3,000,000.00 | 0.00 | 0.00 | 0.00 | 0.18% |
|------------------|------------------|--------------|--------------|------|------|------|-------|

PANAMSAT CORP Total (USD):

| | | | | | | | |
|-------------------------|-------------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 1,660,000,000.00 | 1,660,000,000.00 | 3,000,000.00 | 3,000,000.00 | 0.00 | 0.00 | 0.00 | |
|-------------------------|-------------------------|---------------------|---------------------|-------------|-------------|-------------|--|

PANTRY INC**TERM (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 317,000,000.00 | 317,000,000.00 | 2,067,391.30 | 2,067,391.30 | 0.00 | 0.00 | 0.00 | 0.65% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

PANTRY INC Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 317,000,000.00 | 317,000,000.00 | 2,067,391.30 | 2,067,391.30 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

PEABODY ENERGY**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 443,250,000.00 | 443,250,000.00 | 1,477,500.00 | 1,477,500.00 | 0.00 | 0.00 | 0.00 | 0.33% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

PEABODY ENERGY Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 443,250,000.00 | 443,250,000.00 | 1,477,500.00 | 1,477,500.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

PERKIN ELMER**TERM LOAN B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 169,575,000.00 | 169,575,000.00 | 1,076,666.69 | 1,076,666.69 | 0.00 | 0.00 | 0.00 | 0.63% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

PERKIN ELMER Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 169,575,000.00 | 169,575,000.00 | 1,076,666.69 | 1,076,666.69 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

PGT INDUSTRIES**TRANCHE A (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 122,375,000.00 | 122,375,000.00 | 489,500.00 | 489,500.00 | 0.00 | 0.00 | 0.00 | 0.40% |
|----------------|----------------|------------|------------|------|------|------|-------|

TRANCHE B (U. S. Dollar)

| | | | | | | | |
|---------------|---------------|------------|------------|------|------|------|-------|
| 45,000,000.00 | 45,000,000.00 | 600,000.00 | 600,000.00 | 0.00 | 0.00 | 0.00 | 1.33% |
|---------------|---------------|------------|------------|------|------|------|-------|

PGT INDUSTRIES Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 167,375,000.00 | 167,375,000.00 | 1,089,500.00 | 1,089,500.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

PIKE ELECTRIC, INC. 2**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 293,368,945.00 | 293,368,945.00 | 1,140,879.24 | 1,140,879.24 | 0.00 | 0.00 | 0.00 | 0.39% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

PIKE ELECTRIC, INC. 2 Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 293,368,945.00 | 293,368,945.00 | 1,140,879.24 | 1,140,879.24 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

PLASTECH ENGINEERED PRODUCTS**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 284,000,000.00 | 284,000,000.00 | 979,310.34 | 979,310.34 | 0.00 | 0.00 | 0.00 | 0.34% |
|----------------|----------------|------------|------------|------|------|------|-------|

PLASTECH ENGINEERED PRODUCTS Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 284,000,000.00 | 284,000,000.00 | 979,310.34 | 979,310.34 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

PLY GEM INDUSTRIES**CANADIAN TERM (U. S. Dollar)**

| | | | | | | | |
|---------------|---------------|------------|------------|------|------|------|-------|
| 29,850,000.00 | 29,850,000.00 | 149,250.00 | 149,250.00 | 0.00 | 0.00 | 0.00 | 0.50% |
|---------------|---------------|------------|------------|------|------|------|-------|

TERM (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 111,000,000.00 | 111,000,000.00 | 400,000.00 | 400,000.00 | 0.00 | 0.00 | 0.00 | 0.36% |
|----------------|----------------|------------|------------|------|------|------|-------|

US TERM (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 169,150,000.00 | 169,150,000.00 | 845,750.00 | 845,750.00 | 0.00 | 0.00 | 0.00 | 0.50% |
|----------------|----------------|------------|------------|------|------|------|-------|

PLY GEM INDUSTRIES Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 310,000,000.00 | 310,000,000.00 | 1,395,000.00 | 1,395,000.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

PP ACQUISITION CORP/POLYPORE**TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 369,075,000.00 | 369,075,000.00 | 561,093.75 | 561,093.75 | 0.00 | 0.00 | 0.00 | 0.15% |
|----------------|----------------|------------|------------|------|------|------|-------|

PP ACQUISITION CORP/POLYPORE Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 369,075,000.00 | 369,075,000.00 | 561,093.75 | 561,093.75 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

PREMDOR/MASONITE INTERNATIONAL**TERM LOAN C (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 421,406,766.09 | 421,406,766.09 | 1,933,061.70 | 1,933,062.01 | 0.00 | 0.00 | 0.00 | 0.46% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

PREMDOR/MASONITE INTERNATIONAL Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 421,406,766.09 | 421,406,766.09 | 1,933,061.70 | 1,933,062.01 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

PRIMEDIA INC**TERM C (U. S. Dollar)**

| | | | | | | | |
|---|-----------------------|---------------------|---------------------|-------------|-------------|-----------------|-------|
| 100,000,000.00 | 100,000,000.00 | 500,000.00 | 500,000.00 | 0.00 | 0.00 | 0.00 | 0.50% |
| TERM LOAN B (U. S. Dollar) | | | | | | | |
| 252,906,379.79 | 252,906,379.79 | 743,842.29 | 743,842.29 | 0.00 | 0.00 | 0.00 | 0.29% |
| <hr/> | | | | | | | |
| PRIMEDIA INC Total (USD): | | | | | | | |
| 352,906,379.79 | 352,906,379.79 | 1,243,842.29 | 1,243,842.29 | 0.00 | 0.00 | 0.00 | |
| <hr/> | | | | | | | |
| PRINTPACK | | | | | | | |
| TERM LOAN C (U. S. Dollar) | | | | | | | |
| 249,956,344.00 | 249,328,313.00 | 1,750,805.32 | 1,746,406.31 | 0.00 | 0.00 | 4,399.01 | 0.70% |
| <hr/> | | | | | | | |
| PRINTPACK Total (USD): | | | | | | | |
| 249,956,344.00 | 249,328,313.00 | 1,750,805.32 | 1,746,406.31 | 0.00 | 0.00 | 4,399.01 | |
| <hr/> | | | | | | | |
| PROGRESSIVE MOULDED | | | | | | | |
| TERM B (U. S. Dollar) | | | | | | | |
| 111,950,223.51 | 111,950,223.51 | 935,735.36 | 935,735.36 | 0.00 | 0.00 | 0.00 | 0.84% |
| TERM B-2 (U. S. Dollar) | | | | | | | |
| 27,000,000.00 | 27,000,000.00 | 450,000.00 | 450,000.00 | 0.00 | 0.00 | 0.00 | 1.67% |
| <hr/> | | | | | | | |
| PROGRESSIVE MOULDED Total (USD): | | | | | | | |
| 138,950,223.51 | 138,950,223.51 | 1,385,735.36 | 1,385,735.36 | 0.00 | 0.00 | 0.00 | |
| <hr/> | | | | | | | |
| QUINTILES TRANSNATIONAL CORP. | | | | | | | |
| TERM LOAN B (U. S. Dollar) | | | | | | | |
| 306,900,000.00 | 306,900,000.00 | 989,999.99 | 989,999.99 | 0.00 | 0.00 | 0.00 | 0.32% |
| <hr/> | | | | | | | |
| QUINTILES TRANSNATIONAL CORP. Total (USD): | | | | | | | |
| 306,900,000.00 | 306,900,000.00 | 989,999.99 | 989,999.99 | 0.00 | 0.00 | 0.00 | |
| <hr/> | | | | | | | |
| REDDY ICE | | | | | | | |
| SUPPLEMENTAL TERM LOAN (U. S. Dollar) | | | | | | | |
| 44,550,000.00 | 44,550,000.00 | 124,685.14 | 124,685.14 | 0.00 | 0.00 | 0.00 | 0.28% |
| TERM LOAN (U. S. Dollar) | | | | | | | |
| 133,650,000.00 | 133,650,000.00 | 1,364,055.42 | 1,364,055.42 | 0.00 | 0.00 | 0.00 | 1.02% |
| <hr/> | | | | | | | |
| REDDY ICE Total (USD): | | | | | | | |
| 178,200,000.00 | 178,200,000.00 | 1,488,740.56 | 1,488,740.56 | 0.00 | 0.00 | 0.00 | |
| <hr/> | | | | | | | |

REGAL CINEMAS (8/02)**TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|------------------|------------------|--------------|--------------|------|------|------|-------|
| 1,591,875,313.28 | 1,591,875,313.28 | 3,859,091.67 | 3,859,091.66 | 0.00 | 0.00 | 0.00 | 0.24% |
|------------------|------------------|--------------|--------------|------|------|------|-------|

REGAL CINEMAS (8/02) Total (USD):

| | | | | | | | |
|-------------------------|-------------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 1,591,875,313.28 | 1,591,875,313.28 | 3,859,091.67 | 3,859,091.66 | 0.00 | 0.00 | 0.00 | |
|-------------------------|-------------------------|---------------------|---------------------|-------------|-------------|-------------|--|

RENT A CENTER**TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 349,125,000.00 | 349,125,000.00 | 1,995,000.00 | 1,995,000.00 | 0.00 | 0.00 | 0.00 | 0.57% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

RENT A CENTER Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 349,125,000.00 | 349,125,000.00 | 1,995,000.00 | 1,995,000.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

REXNORD CORP**REPLACEMENT TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 316,000,000.00 | 316,000,000.00 | 1,297,857.14 | 1,297,857.14 | 0.00 | 0.00 | 0.00 | 0.41% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

REXNORD CORP Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 316,000,000.00 | 316,000,000.00 | 1,297,857.14 | 1,297,857.14 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

RH DONNELLY INC**TRANCHE B-2 TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|-------|-------|
| 918,170,593.08 | 918,170,593.08 | 985,259.40 | 985,245.07 | 0.00 | 0.00 | 14.33 | 0.11% |
|----------------|----------------|------------|------------|------|------|-------|-------|

RH DONNELLY INC Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|--------------|--|
| 918,170,593.08 | 918,170,593.08 | 985,259.40 | 985,245.07 | 0.00 | 0.00 | 14.33 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|--------------|--|

ROCKWOOD**TRANCHE B TERM LOANS (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 985,000,000.00 | 985,000,000.00 | 2,600,000.00 | 2,600,000.00 | 0.00 | 0.00 | 0.00 | 0.26% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

ROCKWOOD Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 985,000,000.00 | 985,000,000.00 | 2,600,000.00 | 2,600,000.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

ROPER INDUSTRIES**TERM (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 344,575,000.00 | 344,575,000.00 | 385,000.00 | 385,000.00 | 0.00 | 0.00 | 0.00 | 0.11% |
|----------------|----------------|------------|------------|------|------|------|-------|

ROPER INDUSTRIES Total (USD):

| | | | | | | | | |
|--|-----------------------|---------------------|---------------------|-------------|-------------|---------------------|-------|--|
| 344,575,000.00 | 344,575,000.00 | 385,000.00 | 385,000.00 | 0.00 | 0.00 | 0.00 | | |
| ROTECH HEALTHCARE INC | | | | | | | | |
| TERM LOAN B (U. S. Dollar) | | | | | | | | |
| 42,890,306.12 | 42,780,612.24 | 214,451.53 | 213,903.06 | 0.00 | 0.00 | 548.47 | 0.50% | |
| ROTECH HEALTHCARE INC Total (USD): | | | | | | | | |
| 42,890,306.12 | 42,780,612.24 | 214,451.53 | 213,903.06 | 0.00 | 0.00 | 548.47 | | |
| SAGUARO UTILITY | | | | | | | | |
| TERM LOAN B (U. S. Dollar) | | | | | | | | |
| 380,000,000.00 | | 1,000,000.00 | 0.00 | 0.00 | 0.00 | 1,000,000.00 | 0.26% | |
| SAGUARO UTILITY Total (USD): | | | | | | | | |
| 380,000,000.00 | 0.00 | 1,000,000.00 | 0.00 | 0.00 | 0.00 | 1,000,000.00 | | |
| SC JOHNSON | | | | | | | | |
| TERM LOAN A (U. S. Dollar) | | | | | | | | |
| 56,082,220.48 | 56,082,220.48 | 254,629.83 | 254,629.83 | 0.00 | 0.00 | 0.00 | 0.45% | |
| TERM LOAN B (U. S. Dollar) | | | | | | | | |
| 411,287,216.19 | 411,287,216.19 | 1,957,058.40 | 1,956,827.93 | 0.00 | 0.00 | 230.47 | 0.48% | |
| SC JOHNSON Total (USD): | | | | | | | | |
| 467,369,436.67 | 467,369,436.67 | 2,211,688.23 | 2,211,457.76 | 0.00 | 0.00 | 230.47 | | |
| SCIENTIFIC GAMES 12/02 | | | | | | | | |
| TERM LOAN D (U. S. Dollar) | | | | | | | | |
| 459,353,811.50 | 459,353,811.50 | 2,481,250.00 | 2,481,250.00 | 0.00 | 0.00 | 0.00 | 0.54% | |
| SCIENTIFIC GAMES 12/02 Total (USD): | | | | | | | | |
| 459,353,811.50 | 459,353,811.50 | 2,481,250.00 | 2,481,250.00 | 0.00 | 0.00 | 0.00 | | |
| SEM CRUDE, LP | | | | | | | | |
| TERM B (U. S. Dollar) | | | | | | | | |
| 100,000,000.00 | 100,000,000.00 | 850,000.00 | 850,000.00 | 0.00 | 0.00 | 0.00 | 0.85% | |
| SEM CRUDE, LP Total (USD): | | | | | | | | |
| 100,000,000.00 | 100,000,000.00 | 850,000.00 | 850,000.00 | 0.00 | 0.00 | 0.00 | | |

SENSUS METERING**REVOLVER (U. S. Dollar)**

| | | | | | | | | |
|---------------|--|------------|--|------|-----------|------|------------|-------|
| 40,000,000.00 | | 300,000.00 | | 0.00 | 17,049.78 | 0.00 | 282,950.22 | 0.75% |
|---------------|--|------------|--|------|-----------|------|------------|-------|

TERM LOAN B-1 (U. S. Dollar)

| | | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|--|------|-------|
| 197,000,000.00 | 197,000,000.00 | 1,456,086.96 | 1,456,086.95 | 0.00 | 0.00 | | 0.00 | 0.74% |
|----------------|----------------|--------------|--------------|------|------|--|------|-------|

TERM LOAN B-2 (U. S. Dollar)

| | | | | | | | | |
|---------------|---------------|------------|------------|------|------|--|------|-------|
| 29,550,000.00 | 29,550,000.00 | 218,413.04 | 218,413.04 | 0.00 | 0.00 | | 0.00 | 0.74% |
|---------------|---------------|------------|------------|------|------|--|------|-------|

SENSUS METERING Total (USD):

| | | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|------------------|-------------|--|-------------------|--|
| 266,550,000.00 | 226,550,000.00 | 1,974,500.00 | 1,674,499.99 | 17,049.78 | 0.00 | | 282,950.22 | |
|-----------------------|-----------------------|---------------------|---------------------|------------------|-------------|--|-------------------|--|

SILGAN HOLDING**TERM LOAN B (U. S. Dollar)**

| | | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|--|------|-------|
| 691,250,000.00 | 691,250,000.00 | 1,356,265.66 | 1,356,265.66 | 0.00 | 0.00 | | 0.00 | 0.20% |
|----------------|----------------|--------------|--------------|------|------|--|------|-------|

SILGAN HOLDING Total (USD):

| | | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|--|-------------|--|
| 691,250,000.00 | 691,250,000.00 | 1,356,265.66 | 1,356,265.66 | 0.00 | 0.00 | | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|--|-------------|--|

SIX FLAGS THEME PARKS, INC.**REVOLVER (7/02) (U. S. Dollar)**

| | | | | | | | | |
|----------------|---------------|------------|-----------|------|------|--|------------|-------|
| 290,000,000.00 | 15,000,000.00 | 966,666.66 | 49,999.99 | 0.00 | 0.00 | | 916,666.67 | 0.33% |
|----------------|---------------|------------|-----------|------|------|--|------------|-------|

TERM B (7/02) (U. S. Dollar)

| | | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|--|------|-------|
| 653,362,500.00 | 653,362,500.00 | 1,806,358.22 | 1,806,358.22 | 0.00 | 0.00 | | 0.00 | 0.28% |
|----------------|----------------|--------------|--------------|------|------|--|------|-------|

SIX FLAGS THEME PARKS, INC. Total (USD):

| | | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|--|-------------------|--|
| 943,362,500.00 | 668,362,500.00 | 2,773,024.88 | 1,856,358.21 | 0.00 | 0.00 | | 916,666.67 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|--|-------------------|--|

SOLO CUP COMPANY**TERM B (U. S. Dollar)**

| | | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|--|------|-------|
| 646,750,000.00 | 646,750,000.00 | 1,990,000.00 | 1,990,000.00 | 0.00 | 0.00 | | 0.00 | 0.31% |
|----------------|----------------|--------------|--------------|------|------|--|------|-------|

SOLO CUP COMPANY Total (USD):

| | | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|--|-------------|--|
| 646,750,000.00 | 646,750,000.00 | 1,990,000.00 | 1,990,000.00 | 0.00 | 0.00 | | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|--|-------------|--|

SOUTHERN WINE & SPIRITS**TERM B (U. S. Dollar)**

| | | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|--|------|-------|
| 343,375,000.00 | 343,375,000.00 | 2,062,106.09 | 2,062,106.09 | 0.00 | 0.00 | | 0.00 | 0.60% |
|----------------|----------------|--------------|--------------|------|------|--|------|-------|

SOUTHERN WINE & SPIRITS Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|
| 343,375,000.00 | 343,375,000.00 | 2,062,106.09 | 2,062,106.09 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|

SP NEWSPRINT**TERM LOAN B** (U. S. Dollar)

| | | | | | | | |
|---------------|---------------|------------|------------|------|------|------|-------|
| 78,312,500.00 | 78,312,500.00 | 174,027.78 | 174,027.78 | 0.00 | 0.00 | 0.00 | 0.22% |
|---------------|---------------|------------|------------|------|------|------|-------|

TERM LOAN B L/C (U. S. Dollar)

| | | | | | | | |
|----------------|--|------------|------|------------|------|------|-------|
| 145,000,000.00 | | 322,222.22 | 0.00 | 322,222.22 | 0.00 | 0.00 | 0.22% |
|----------------|--|------------|------|------------|------|------|-------|

SP NEWSPRINT Total (USD):

| | | | | | | |
|-----------------------|----------------------|-------------------|-------------------|-------------------|-------------|-------------|
| 223,312,500.00 | 78,312,500.00 | 496,250.00 | 174,027.78 | 322,222.22 | 0.00 | 0.00 |
|-----------------------|----------------------|-------------------|-------------------|-------------------|-------------|-------------|

SPECTRASITE COMMUNICATION**INCREMENTAL TERM LOAN** (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 251,171,656.17 | 251,171,656.17 | 1,396,296.62 | 1,396,296.62 | 0.00 | 0.00 | 0.00 | 0.56% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

SPECTRASITE COMMUNICATION Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|
| 251,171,656.17 | 251,171,656.17 | 1,396,296.62 | 1,396,296.62 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|

SPX CORPORATION 7/02**TERM LOAN B-1** (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 884,317,500.00 | 884,317,500.00 | 1,473,862.50 | 1,473,862.50 | 0.00 | 0.00 | 0.00 | 0.17% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

SPX CORPORATION 7/02 Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|
| 884,317,500.00 | 884,317,500.00 | 1,473,862.50 | 1,473,862.50 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|

STANDARD AERO HOLDINGS**TERM LOAN** (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 325,000,000.00 | 325,000,000.00 | 875,000.00 | 875,000.00 | 0.00 | 0.00 | 0.00 | 0.27% |
|----------------|----------------|------------|------------|------|------|------|-------|

STANDARD AERO HOLDINGS Total (USD):

| | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|
| 325,000,000.00 | 325,000,000.00 | 875,000.00 | 875,000.00 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|

STERIGENICS**TERM B** (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 180,500,000.00 | 180,500,000.00 | 1,750,000.00 | 1,750,000.00 | 0.00 | 0.00 | 0.00 | 0.97% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

STERIGENICS Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|
| 180,500,000.00 | 180,500,000.00 | 1,750,000.00 | 1,750,000.00 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|

STEWART ENTERPRISES INC.**TERM LOAN B (U. S. Dollar)**

| | | | | | | | |
|---------------|---------------|------------|------------|------|------|------|-------|
| 60,755,000.00 | 60,755,000.00 | 581,449.24 | 581,449.23 | 0.00 | 0.00 | 0.00 | 0.96% |
|---------------|---------------|------------|------------|------|------|------|-------|

STEWART ENTERPRISES INC. Total (USD):

| | | | | | | | |
|----------------------|----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 60,755,000.00 | 60,755,000.00 | 581,449.24 | 581,449.23 | 0.00 | 0.00 | 0.00 | |
|----------------------|----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

STILLWATER MINING CO**TERM LOAN B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 139,650,000.00 | 139,650,000.00 | 520,434.65 | 520,434.65 | 0.00 | 0.00 | 0.00 | 0.37% |
|----------------|----------------|------------|------------|------|------|------|-------|

STILLWATER MINING CO Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 139,650,000.00 | 139,650,000.00 | 520,434.65 | 520,434.65 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

STONE CONTAINER 7/02**TERM LOAN B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 911,353,288.46 | 911,353,288.46 | 800,515.50 | 800,515.49 | 0.00 | 0.00 | 0.00 | 0.09% |
|----------------|----------------|------------|------------|------|------|------|-------|

TERM LOAN C (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 119,802,965.99 | 119,802,965.99 | 105,232.66 | 105,232.67 | 0.00 | 0.00 | 0.00 | 0.09% |
|----------------|----------------|------------|------------|------|------|------|-------|

STONE CONTAINER 7/02 Total (USD):

| | | | | | | | |
|-------------------------|-------------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 1,031,156,254.45 | 1,031,156,254.45 | 905,748.16 | 905,748.16 | 0.00 | 0.00 | 0.00 | |
|-------------------------|-------------------------|-------------------|-------------------|-------------|-------------|-------------|--|

SWIFT & CO.**TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 196,000,000.00 | 196,000,000.00 | 980,000.00 | 980,000.00 | 0.00 | 0.00 | 0.00 | 0.50% |
|----------------|----------------|------------|------------|------|------|------|-------|

SWIFT & CO. Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 196,000,000.00 | 196,000,000.00 | 980,000.00 | 980,000.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

SYNAGRO TECHNOLOGIES, INC.**TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|---------------|---------------|------------|------------|------|------|------|-------|
| 28,314,592.21 | 28,314,592.21 | 730,838.02 | 730,838.03 | 0.00 | 0.00 | 0.00 | 2.58% |
|---------------|---------------|------------|------------|------|------|------|-------|

SYNAGRO TECHNOLOGIES, INC. Total (USD):

| | | | | | | | |
|----------------------|----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 28,314,592.21 | 28,314,592.21 | 730,838.02 | 730,838.03 | 0.00 | 0.00 | 0.00 | |
|----------------------|----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

TEKNI PLEX INC**REVOLVER (U. S. Dollar)**

| | | | | | | | |
|---------------|---------------|------------|------------|------|------|------------|-------|
| 98,000,000.00 | 82,000,000.00 | 735,000.00 | 615,000.00 | 0.00 | 0.00 | 120,000.00 | 0.75% |
|---------------|---------------|------------|------------|------|------|------------|-------|

TERM B (U. S. Dollar)

| | | | | | | | |
|---------------|---------------|------------|------------|------|------|------|-------|
| 71,263,255.80 | 71,263,255.80 | 256,264.76 | 256,260.95 | 0.00 | 0.00 | 3.81 | 0.36% |
|---------------|---------------|------------|------------|------|------|------|-------|

TEKNI PLEX INC Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------------|--|
| 169,263,255.80 | 153,263,255.80 | 991,264.76 | 871,260.95 | 0.00 | 0.00 | 120,003.81 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------------|--|

TENNECO**TERM B1 CREDIT LINKED DEPOSIT (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 180,000,000.00 | 180,000,000.00 | 217,241.38 | 217,241.38 | 0.00 | 0.00 | 0.00 | 0.12% |
|----------------|----------------|------------|------------|------|------|------|-------|

TERM LOAN B (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 397,000,000.00 | 397,000,000.00 | 479,137.92 | 479,137.92 | 0.00 | 0.00 | 0.00 | 0.12% |
|----------------|----------------|------------|------------|------|------|------|-------|

TENNECO Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 577,000,000.00 | 577,000,000.00 | 696,379.30 | 696,379.30 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

TEREX CORP**INCREMENTAL / TERM C LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 134,087,690.53 | 134,087,690.53 | 662,802.99 | 662,802.99 | 0.00 | 0.00 | 0.00 | 0.49% |
|----------------|----------------|------------|------------|------|------|------|-------|

TERM B (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 119,124,809.47 | 119,124,809.47 | 317,666.16 | 317,666.15 | 0.00 | 0.00 | 0.00 | 0.27% |
|----------------|----------------|------------|------------|------|------|------|-------|

TEREX CORP Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 253,212,500.00 | 253,212,500.00 | 980,469.15 | 980,469.14 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

TITAN CORP (5/02)**TERM LOAN B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 342,125,000.00 | 342,125,000.00 | 1,466,250.00 | 1,466,250.00 | 0.00 | 0.00 | 0.00 | 0.43% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

TITAN CORP (5/02) Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 342,125,000.00 | 342,125,000.00 | 1,466,250.00 | 1,466,250.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

TNP ENTERPRISE 8/03**TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 111,093,750.00 | 111,093,750.00 | 655,008.42 | 655,008.42 | 0.00 | 0.00 | 0.00 | 0.59% |
|----------------|----------------|------------|------------|------|------|------|-------|

TNP ENTERPRISE 8/03 Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 111,093,750.00 | 111,093,750.00 | 655,008.42 | 655,008.42 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

TRANSCORE HOLDING**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 117,810,500.00 | 117,810,500.00 | 1,413,726.00 | 1,413,726.00 | 0.00 | 0.00 | 0.00 | 1.20% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

TRANSCORE HOLDING Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 117,810,500.00 | 117,810,500.00 | 1,413,726.00 | 1,413,726.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

TRANSDIGM**TERM (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 292,791,188.00 | 292,791,188.00 | 1,113,542.10 | 1,113,542.10 | 0.00 | 0.00 | 0.00 | 0.38% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

TRANSDIGM Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 292,791,188.00 | 292,791,188.00 | 1,113,542.10 | 1,113,542.10 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

TRANSWESTERN PIPELINE CO**TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 399,000,000.00 | 399,000,000.00 | 498,750.00 | 498,750.00 | 0.00 | 0.00 | 0.00 | 0.13% |
|----------------|----------------|------------|------------|------|------|------|-------|

TRANSWESTERN PIPELINE CO Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 399,000,000.00 | 399,000,000.00 | 498,750.00 | 498,750.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

TRANSWESTERN PUBLISHING CO**FIRST LIEN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 382,500,000.00 | 382,500,000.00 | 717,187.50 | 717,187.50 | 0.00 | 0.00 | 0.00 | 0.19% |
|----------------|----------------|------------|------------|------|------|------|-------|

SECOND LIEN (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 199,500,000.00 | 199,500,000.00 | 1,496,250.00 | 1,496,250.00 | 0.00 | 0.00 | 0.00 | 0.75% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

TRANSWESTERN PUBLISHING CO Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 582,000,000.00 | 582,000,000.00 | 2,213,437.50 | 2,213,437.50 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

TRAVELCENTERS OF AMERICA**TERM (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 286,220,461.00 | 286,220,461.00 | 1,754,016.76 | 1,754,016.77 | 0.00 | 0.00 | 0.00 | 0.61% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

TRAVELCENTERS OF AMERICA Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 286,220,461.00 | 286,220,461.00 | 1,754,016.76 | 1,754,016.77 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

TRIAD HOSPITALS**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 407,147,375.41 | 407,147,375.41 | 3,705,388.63 | 3,705,388.63 | 0.00 | 0.00 | 0.00 | 0.91% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

TRIAD HOSPITALS Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|
| 407,147,375.41 | 407,147,375.41 | 3,705,388.63 | 3,705,388.63 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|

TRW AUTOMOTIVE**TERM D-1 (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 796,000,000.00 | 796,000,000.00 | 1,874,637.69 | 1,874,637.69 | 0.00 | 0.00 | 0.00 | 0.24% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

TRW AUTOMOTIVE Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|
| 796,000,000.00 | 796,000,000.00 | 1,874,637.69 | 1,874,637.69 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|

TUCSON ELECTRIC 11/25/02 USD 400 MM**TERM B CREDIT LINKED (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 340,587,047.00 | 340,587,047.00 | 1,000,000.00 | 1,000,000.00 | 0.00 | 0.00 | 0.00 | 0.29% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

TUCSON ELECTRIC 11/25/02 USD 400 MM Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|
| 340,587,047.00 | 340,587,047.00 | 1,000,000.00 | 1,000,000.00 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|

UNITED COMPONENTS**TERM C (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 257,000,000.00 | 257,000,000.00 | 856,666.67 | 856,666.67 | 0.00 | 0.00 | 0.00 | 0.33% |
|----------------|----------------|------------|------------|------|------|------|-------|

UNITED COMPONENTS Total (USD):

| | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|
| 257,000,000.00 | 257,000,000.00 | 856,666.67 | 856,666.67 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|

UNITED DEFENSE**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 468,206,011.05 | 468,206,011.05 | 1,474,649.48 | 1,474,649.48 | 0.00 | 0.00 | 0.00 | 0.31% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

UNITED DEFENSE Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|
| 468,206,011.05 | 468,206,011.05 | 1,474,649.48 | 1,474,649.48 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|

UNITED INDUSTRIES**US TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|-------|-------|
| 334,175,000.00 | 334,175,000.00 | 997,537.31 | 997,500.00 | 0.00 | 0.00 | 37.31 | 0.30% |
|----------------|----------------|------------|------------|------|------|-------|-------|

UNITED INDUSTRIES Total (USD):

| | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|--------------|
| 334,175,000.00 | 334,175,000.00 | 997,537.31 | 997,500.00 | 0.00 | 0.00 | 37.31 |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|--------------|

UNITED RENTALS**INITIAL TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|--|-----------------------|---------------------|---------------------|-------------|-------------|-------------|-------|
| 748,125,000.00 | 748,125,000.00 | 3,948,437.50 | 3,948,437.50 | 0.00 | 0.00 | 0.00 | 0.53% |
| TLB CREDIT LINKED DEPOSIT (U. S. Dollar) | | | | | | | |
| 150,000,000.00 | 150,000,000.00 | 791,666.67 | 791,666.67 | 0.00 | 0.00 | 0.00 | 0.53% |
| <hr/> | | | | | | | |
| UNITED RENTALS Total (USD): | | | | | | | |
| 898,125,000.00 | 898,125,000.00 | 4,740,104.17 | 4,740,104.17 | 0.00 | 0.00 | 0.00 | |
| <hr/> | | | | | | | |
| UPC DISTRIBUTION | | | | | | | |
| TERM C (U. S. Dollar) | | | | | | | |
| 345,762,500.00 | 345,762,500.00 | 1,782,708.34 | 1,782,708.34 | 0.00 | 0.00 | 0.00 | 0.52% |
| <hr/> | | | | | | | |
| UPC DISTRIBUTION Total (USD): | | | | | | | |
| 345,762,500.00 | 345,762,500.00 | 1,782,708.34 | 1,782,708.34 | 0.00 | 0.00 | 0.00 | |
| <hr/> | | | | | | | |
| URS (8/22/02 | | | | | | | |
| TERM B (U. S. Dollar) | | | | | | | |
| 270,197,684.46 | 270,197,684.46 | 1,401,129.62 | 1,401,129.62 | 0.00 | 0.00 | 0.00 | 0.52% |
| <hr/> | | | | | | | |
| URS (8/22/02 Total (USD): | | | | | | | |
| 270,197,684.46 | 270,197,684.46 | 1,401,129.62 | 1,401,129.62 | 0.00 | 0.00 | 0.00 | |
| <hr/> | | | | | | | |
| US INVESTIGATION SERVICES | | | | | | | |
| GLS USI HOLDINGS (U. S. Dollar) | | | | | | | |
| 123,750,000.00 | 123,750,000.00 | 495,000.00 | 495,000.00 | 0.00 | 0.00 | 0.00 | 0.40% |
| TERM C (U. S. Dollar) | | | | | | | |
| 237,007,538.00 | 237,007,538.00 | 982,408.70 | 982,408.70 | 0.00 | 0.00 | 0.00 | 0.41% |
| <hr/> | | | | | | | |
| US INVESTIGATION SERVICES Total (USD): | | | | | | | |
| 360,757,538.00 | 360,757,538.00 | 1,477,408.70 | 1,477,408.70 | 0.00 | 0.00 | 0.00 | |
| <hr/> | | | | | | | |
| UTILI CORP/AQUILA | | | | | | | |
| TERM ANCA (U. S. Dollar) | | | | | | | |
| 100,000,000.00 | 100,000,000.00 | 581,395.35 | 581,395.35 | 0.00 | 0.00 | 0.00 | 0.58% |
| TERM ANCC (U. S. Dollar) | | | | | | | |
| 115,000,000.00 | 115,000,000.00 | 668,604.65 | 668,604.65 | 0.00 | 0.00 | 0.00 | 0.58% |
| <hr/> | | | | | | | |
| UTILI CORP/AQUILA Total (USD): | | | | | | | |
| 215,000,000.00 | 215,000,000.00 | 1,250,000.00 | 1,250,000.00 | 0.00 | 0.00 | 0.00 | |
| <hr/> | | | | | | | |

VAIL CORP**TERM B (U. S. Dollar)**

| | | | | | | | |
|---------------|---------------|--------------|--------------|------|------|------|-------|
| 98,750,000.00 | 98,750,000.00 | 1,282,257.56 | 1,282,257.56 | 0.00 | 0.00 | 0.00 | 1.30% |
|---------------|---------------|--------------|--------------|------|------|------|-------|

VAIL CORP Total (USD):

| | | | | | | | |
|----------------------|----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 98,750,000.00 | 98,750,000.00 | 1,282,257.56 | 1,282,257.56 | 0.00 | 0.00 | 0.00 | |
|----------------------|----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

VENETIAN (LAS VEGAS SAND)**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 655,000,000.00 | 655,000,000.00 | 431,818.19 | 431,818.19 | 0.00 | 0.00 | 0.00 | 0.07% |
|----------------|----------------|------------|------------|------|------|------|-------|

TERM B DELAYED DRAW (U. S. Dollar)

| | | | | | | | |
|----------------|--|-----------|------|------|------|-----------|-------|
| 105,000,000.00 | | 68,181.81 | 0.00 | 0.00 | 0.00 | 68,181.81 | 0.06% |
|----------------|--|-----------|------|------|------|-----------|-------|

VENETIAN (LAS VEGAS SAND) Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|------------------|--|
| 760,000,000.00 | 655,000,000.00 | 500,000.00 | 431,818.19 | 0.00 | 0.00 | 68,181.81 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|------------------|--|

VIASYSTEMS INC**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 265,000,000.00 | 265,000,000.00 | 615,400.00 | 615,400.00 | 0.00 | 0.00 | 0.00 | 0.23% |
|----------------|----------------|------------|------------|------|------|------|-------|

VIASYSTEMS INC Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 265,000,000.00 | 265,000,000.00 | 615,400.00 | 615,400.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

VULCAN ENERGY CORP/PLAINS RESOURCE**TERM (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 172,000,000.00 | 172,000,000.00 | 786,285.71 | 786,285.71 | 0.00 | 0.00 | 0.00 | 0.46% |
|----------------|----------------|------------|------------|------|------|------|-------|

VULCAN ENERGY CORP/PLAINS RESOURCE Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 172,000,000.00 | 172,000,000.00 | 786,285.71 | 786,285.71 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

VWR INTERNATIONAL**USD TERM LOAN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 379,863,352.31 | 379,863,352.31 | 457,666.69 | 457,666.69 | 0.00 | 0.00 | 0.00 | 0.12% |
|----------------|----------------|------------|------------|------|------|------|-------|

VWR INTERNATIONAL Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 379,863,352.31 | 379,863,352.31 | 457,666.69 | 457,666.69 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

WARNER MUSIC GROUP**TERM B (U. S. Dollar)**

| | | | | | | | |
|------------------|------------------|--------------|--------------|------|------|------|-------|
| 1,194,000,000.00 | 1,194,000,000.00 | 2,238,750.00 | 2,238,750.00 | 0.00 | 0.00 | 0.00 | 0.19% |
|------------------|------------------|--------------|--------------|------|------|------|-------|

WARNER MUSIC GROUP Total (USD):

| | | | | | | | |
|-------------------------|-------------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 1,194,000,000.00 | 1,194,000,000.00 | 2,238,750.00 | 2,238,750.00 | 0.00 | 0.00 | 0.00 | |
|-------------------------|-------------------------|---------------------|---------------------|-------------|-------------|-------------|--|

WASTE CONNECTIONS**TERM (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 200,000,000.00 | 200,000,000.00 | 500,000.00 | 500,000.00 | 0.00 | 0.00 | 0.00 | 0.25% |
|----------------|----------------|------------|------------|------|------|------|-------|

WASTE CONNECTIONS Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|
| 200,000,000.00 | 200,000,000.00 | 500,000.00 | 500,000.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|-------------------|-------------------|-------------|-------------|-------------|--|

WELLMAN, INC**1ST LIEN (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 185,000,000.00 | 185,000,000.00 | 320,000.00 | 320,000.00 | 0.00 | 0.00 | 0.00 | 0.17% |
|----------------|----------------|------------|------------|------|------|------|-------|

2ND LIEN (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|------------|------------|------|------|------|-------|
| 265,000,000.00 | 265,000,000.00 | 832,000.00 | 832,000.00 | 0.00 | 0.00 | 0.00 | 0.31% |
|----------------|----------------|------------|------------|------|------|------|-------|

WELLMAN, INC Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|
| 450,000,000.00 | 450,000,000.00 | 1,152,000.00 | 1,152,000.00 | 0.00 | 0.00 | 0.00 | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|--|

WERNER HOLDING**REVOLVER (U. S. Dollar)**

| | | | | | | | |
|---------------|--|------------|------|------------|------|------------|-------|
| 50,000,000.00 | | 500,000.00 | 0.00 | 205,511.05 | 0.00 | 294,488.95 | 1.00% |
|---------------|--|------------|------|------------|------|------------|-------|

WERNER HOLDING Total (USD):

| | | | | | | | |
|----------------------|-------------|-------------------|-------------|-------------------|-------------|-------------------|--|
| 50,000,000.00 | 0.00 | 500,000.00 | 0.00 | 205,511.05 | 0.00 | 294,488.95 | |
|----------------------|-------------|-------------------|-------------|-------------------|-------------|-------------------|--|

WESTERN REFINING COMPANY**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|------------|------|------|------------|-------|
| 107,500,000.00 | 107,500,000.00 | 1,120,000.00 | 860,000.00 | 0.00 | 0.00 | 260,000.00 | 1.04% |
|----------------|----------------|--------------|------------|------|------|------------|-------|

WESTERN REFINING COMPANY Total (USD):

| | | | | | | | |
|-----------------------|-----------------------|---------------------|-------------------|-------------|-------------|-------------------|--|
| 107,500,000.00 | 107,500,000.00 | 1,120,000.00 | 860,000.00 | 0.00 | 0.00 | 260,000.00 | |
|-----------------------|-----------------------|---------------------|-------------------|-------------|-------------|-------------------|--|

WESTERN WIRELESS CORP**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 972,562,500.00 | 972,562,500.00 | 2,119,687.50 | 2,119,687.51 | 0.00 | 0.00 | 0.00 | 0.22% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

WESTERN WIRELESS CORP Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|
| 972,562,500.00 | 972,562,500.00 | 2,119,687.50 | 2,119,687.51 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|

WILLIAM CARTER COMPANY**TERM LOAN C (U. S. Dollar)**

| | | | | | | | |
|---------------|---------------|--------------|--------------|------|------|------|-------|
| 91,558,014.63 | 91,558,014.63 | 1,833,913.94 | 1,833,913.94 | 0.00 | 0.00 | 0.00 | 2.00% |
|---------------|---------------|--------------|--------------|------|------|------|-------|

WILLIAM CARTER COMPANY Total (USD):

| | | | | | | |
|----------------------|----------------------|---------------------|---------------------|-------------|-------------|-------------|
| 91,558,014.63 | 91,558,014.63 | 1,833,913.94 | 1,833,913.94 | 0.00 | 0.00 | 0.00 |
|----------------------|----------------------|---------------------|---------------------|-------------|-------------|-------------|

WILLIAM PRODUCTION RMT CO.**TERM B (U. S. Dollar)**

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 493,768,750.00 | 493,768,750.00 | 1,481,306.25 | 1,481,306.25 | 0.00 | 0.00 | 0.00 | 0.30% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

WILLIAM PRODUCTION RMT CO. Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|
| 493,768,750.00 | 493,768,750.00 | 1,481,306.25 | 1,481,306.25 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|

YANKEENETS LLC**YH TERM (U. S. Dollar)**

| | | | | | | | |
|---------------|---------------|------------|------------|------|------|------|-------|
| 55,000,000.00 | 55,000,000.00 | 471,428.57 | 471,428.57 | 0.00 | 0.00 | 0.00 | 0.86% |
|---------------|---------------|------------|------------|------|------|------|-------|

YN TERM (U. S. Dollar)

| | | | | | | | |
|----------------|----------------|--------------|--------------|------|------|------|-------|
| 120,000,000.00 | 120,000,000.00 | 1,028,571.43 | 1,028,571.43 | 0.00 | 0.00 | 0.00 | 0.86% |
|----------------|----------------|--------------|--------------|------|------|------|-------|

YANKEENETS LLC Total (USD):

| | | | | | | |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|
| 175,000,000.00 | 175,000,000.00 | 1,500,000.00 | 1,500,000.00 | 0.00 | 0.00 | 0.00 |
|-----------------------|-----------------------|---------------------|---------------------|-------------|-------------|-------------|

Fund Total (USD):

| | | | | | | |
|--------------------------|--------------------------|-----------------------|-----------------------|-------------------|-------------|----------------------|
| 86,568,562,941.40 | 82,197,528,875.22 | 301,823,258.02 | 289,559,807.65 | 544,783.05 | 0.00 | 11,818,617.20 |
|--------------------------|--------------------------|-----------------------|-----------------------|-------------------|-------------|----------------------|

Grand Total (USD):

| | | | | | | |
|--------------------------|--------------------------|-----------------------|-----------------------|-------------------|-------------|----------------------|
| 86,568,562,941.40 | 82,197,528,875.22 | 301,823,258.02 | 289,559,807.65 | 544,783.05 | 0.00 | 11,818,617.20 |
|--------------------------|--------------------------|-----------------------|-----------------------|-------------------|-------------|----------------------|

Deal Commitments & Outstandings: 10/12/2004